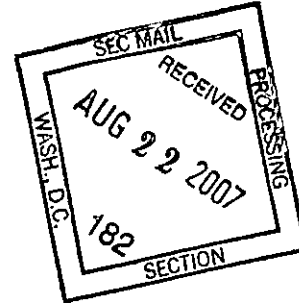


07026410

 **DBS**

July 10, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

SUPPL

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Judy Soh
Secretariat
(65) 6878 5820

Encs.

PROCESSED

SEP 21 2007

**THOMSON
FINANCIAL**

lew 9/17

DBS Group Holdings Ltd
6 Shenton Way, DBS Building Tower One
Singapore 068809
www.dbs.com

Tel: 65.6878 8888
Fax: 65.6222 1035
Telex: RS 24455
SWIFT Dest: DBSSSGSG

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **2,740** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

| Class of Security | Par Value | Authorised Capital | Paid-Up Capital | | Options Granted & Outstanding Shares |
|----------------------|--------------|-----------------------|-------------------|--------------------------------|---|
| | | | Ordinary Share | \$ | |
| ORDINARY SHARES | N.A. | N.A. | Before Exercise: | 1,516,408,713,4,060,916,632.78 | Before Exercise: 19,217,667 |
| | | | Add Exercise: | 2,740 ✓ 40,441.80 | Add New Option(s) 0 |
| | | | | | Less Exercise: 2,740 |
| | | | After Exercise: | 1,516,411,453 4,060,957,074.58 | Less Lapsed Option(s) 1,280 After Exercise: 19,213,647 |

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.



Authorised
Signature:

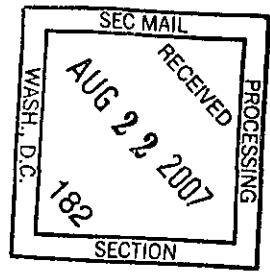
Name: Sherylene Wang

Date: 10 July 2007

Designation: Vice President

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

Details of Exercise

| No. | Exercising Option Holder | Exercise Date | No. of New Shares Arising | Exercise Price Per Share (\$) | Total Amount Due (\$) | Exercise Reference No. | Total Amount Paid (\$) | Grant No. |
|-----|--------------------------|---------------|---------------------------|-------------------------------|-----------------------|------------------------|------------------------|-----------|
| 1 | Hng Huey Ling | 09/07/2007 | 600 | 14.7300 | 8,838.0000 | 00025759 | 8,838.00 | 2004Mar |
| 2 | Lim Ye-How Dennis | 09/07/2007 | 900 | 14.7300 | 13,257.0000 | 00028837 | 13,257.00 | 2004Mar |
| 3 | Ng Ser Tong | 09/07/2007 | 240 | 15.0700 | 3,616.8000 | 00026211 | 3,616.80 | 2005Mar |
| 4 | Wong Sing Leon | 09/07/2007 | 1,000 | 14.7300 | 14,730.0000 | 00025833 | 14,730.00 | 2004Mar |
| | | Total | 2,740 | Total | 40,441.8000 | Total | 40,441.80 | |

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/ Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|--|---|-----------------------|
|------------|---------------------------|---|--|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes ☐ No
general meeting to issue
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type : *

Director's

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :



(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

| Class of Shares : | Ordinary | Preference | Others |
|-------------------|----------|------------|--------|
|-------------------|----------|------------|--------|

| | | | |
|--------------------|------|--|--|
| Number of shares : | 2500 | | |
|--------------------|------|--|--|

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

| | |
|--------|-------|
| paid : | 14.73 |
|--------|-------|

| | |
|----------|---|
| unpaid : | 0 |
|----------|---|

Date of Allotment: 10/07/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|-------------------|------------------------------|--|-------------------------------------|---------------------------------------|--------------------|
|-------------------|------------------------------|--|-------------------------------------|---------------------------------------|--------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516411213 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4060953457.78 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4060953457.78 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 10/07/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002394167A****Transaction No. Company Registration No.**
C070344531 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002394167A

Date/Time : 10/07/2007 12:36

Transaction No : C070344531

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,979.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|------------|-------------------------------|--|--|--|---------------------------|
| Resolution | <u>Shares payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|------------|-------------------------------|--|--|--|---------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
 general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :



(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 240 /

Amount paid and/or
unpaid on each share
e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 10/07/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment**Share Capital (1)**

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516411453 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4060957074.58 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4060957074.58 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 10/07/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002394180A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070344555 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002394180A

Date/Time : 10/07/2007 12:40

Transaction
No : C070344555[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,969.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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July 6, 2007 ✓

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Judy Soh
Secretariat
(65) 6878 5820

Encs.

DBS Group Holdings Ltd
6 Shenton Way, DBS Building Tower One
Singapore 068809
www.dbs.com

Tel: 65.6878 8888
Fax: 65.6222 1035
Telex: RS 24455
SWIFT Dest: DBSSSGSG

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 9,520 ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

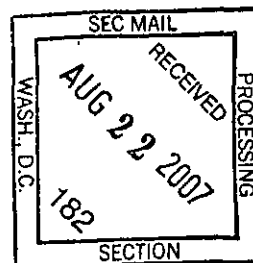
| Class of Security | Par Value | Authorised Capital | Paid-Up Capital | | Options Granted & Outstanding Shares |
|----------------------|--------------|-----------------------|-------------------|------------------|---|
| | | | Ordinary Share | \$ | |
| ORDINARY SHARES | N.A. | N.A. | Before Exercise: | 1,516,399,193 | Before Exercise: |
| | | | | 4,060,764,108.38 | 19,227,187 |
| | | | Add Exercise: | 9,520 | Add New Option(s) |
| | | | | 152,524.40 | Less Exercise: |
| | | | After Exercise: | 1,516,408,713 | Less Lapsed Option(s) |
| | | | | 4,060,916,632.78 | After Exercise: |
| | | | | | 19,217,667 |

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 
Designation: Vice President Date: 06 July 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

1 Details of Exercise

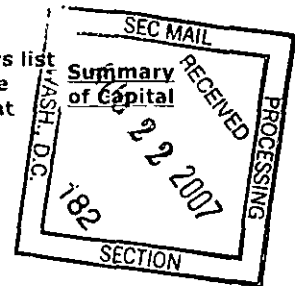
| No. | Exercising Option Holder | Exercise Date | No. of New Shares Arising | Exercise Price Per Share (S\$) | Total Amount Due (S\$) | Exercise Reference No. | Total Amount Paid (S\$) | Grant No. |
|-----|--------------------------|---------------|---------------------------|--------------------------------|------------------------|------------------------|-------------------------|-----------|
| 1 | Cheong Shen Lih | 05/07/2007 | 3,000 | 17.7000 | 53,100.0000 | 00028332 | 53,100.00 | 2001Mar |
| 2 | Leong Lai Oi Joan | 05/07/2007 | 120 | 15.0700 | 1,808.4000 | 00028647 | 1,808.40 | 2005Mar |
| 3 | Leung Kai Wing | 05/07/2007 | 1,100 | 15.0700 | 16,577.0000 | 00028696 | 16,577.00 | 2005Mar |
| 4 | Leung Kai Wing | 05/07/2007 | 3,300 | 14.7300 | 48,609.0000 | 00028696 | 48,609.00 | 2004Mar |
| 5 | Ling Puay Hwa | 05/07/2007 | 1,000 | 17.7000 | 17,700.0000 | 00026278 | 17,700.00 | 2001Mar |
| 6 | Ling Puay Hwa | 05/07/2007 | 1,000 | 14.7300 | 14,730.0000 | 00026278 | 14,730.00 | 2004Mar |
| | Total | | 9,520 | Total | 152,524.4000 | Total | 152,524.40 | |

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allottees' Particulars | Shareholders list after the allotment |
|--------------------|---------------------------|---|--|---|
| Summary of Capital | | | | |



Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt


Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ S0018173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein
to be true to the best of my knowledge.

Save

Reset

☐ This is a graphic.

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : **SINGAPORE, DOLLARS (SGD)**

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4000 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 17.70 ✓

unpaid : 0 ✓

Date of Allotment: 06/07/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|--------------------------|------------|--------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516403193 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4060834908.38 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4060834908.38 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 06/07/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002388108A

| Transaction No. | Company Registration No. | Company Name |
|-----------------|--------------------------|------------------------|
| C070337101 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002388108A

Date/Time : 06/07/2007 14:21

Transaction : C070337101
No[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,009.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allottees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|--|---|-----------------------|
|------------|---------------------------|---|--|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)


Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ S0010173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein
to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allottees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|--|--|---|-------------------------------|
|-------------------|--------------------------|--|--|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4300 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 06/07/2007 ✓

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| Currency : | SINGAPORE, DOLLARS (SGD) | | |
|-----------------------------------|--------------------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516407493 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4060898247.38 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4060898247.38 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 06/07/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002388128A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070337122 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002388128A

Date/Time : 06/07/2007 14:25

Transaction : C070337122
No[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,999.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allottees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|--|---|-----------------------|
|------------|---------------------------|---|--|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ☐ No
in general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)


Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ S0010173Z / KOH BOON KWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein
to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1220

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.07

unpaid : 0

Date of Allotment: 06/07/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|--------------------------|------------|--------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516408713 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4060916632.78 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4060916632.78 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 06/07/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002388164A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070337167 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002388164A

Date/Time : 06/07/2007 14:30

Transaction
No : C070337167[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,989.00

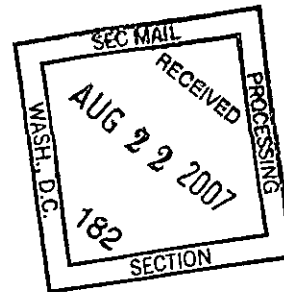
This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

July 5, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



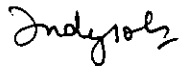
Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **13,000** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")


- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

| Class of Security | Par Value | Authorised Capital | Paid-Up Capital | | Options Granted & Outstanding Shares |
|----------------------|--------------|-----------------------|-------------------|------------------|---|
| | | | Ordinary Share | \$ | |
| ORDINARY SHARES | N.A. | N.A. | Before Exercise: | 1,516,386,193 | Before Exercise: |
| | | | | 4,060,545,138.38 | 19,229,787 |
| | | | Add Exercise: | 13,000 | Add New Option(s) |
| | | | | 218,970.00 | 0 |
| | | | | | Less Exercise: |
| | | | | | 13,000 |
| | | | | | Less Lapsed Option(s) |
| | | | | | 0 |
| | | | After Exercise: | 1,516,399,193 | After Exercise: |
| | | | | 4,060,764,108.38 | 19,227,187 |

* Outstanding balance After Exercise adjusted to include 10,400 options arising from grant/withdrawal of resignations/cancellation of exercise.

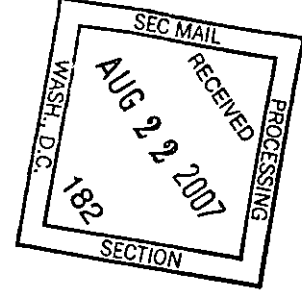
- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 

Designation: Vice President Date: 05 July 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

I Details of Exercise

| No. | Exercising Option Holder | Exercise Date | No. of New Shares Arising | Exercise Price Per Share (\$) | Total Amount Due (\$) | Exercise Reference No. | Total Amount Paid (\$) | Grant No. |
|-----|--------------------------|---------------|---------------------------|-------------------------------|-----------------------|------------------------|------------------------|-----------|
| 1 | Chow Chi Ho | 04/07/2007 | 6,000 | 14.7300 | 88,380.0000 | 00028464 | 88,380.00 | 2004Mar |
| 2 | Tan Teck Long | 04/07/2007 | 2,000 | 20.8700 | 41,740.0000 | 00026864 | 41,740.00 | 2000Mar |
| 3 | Tan Teck Long | 04/07/2007 | 2,000 | 22.3300 | 44,660.0000 | 00026864 | 44,660.00 | 2000Jul |
| 4 | Ting Ping Ee Joan Maria | 04/07/2007 | 3,000 | 14.7300 | 44,190.0000 | 00025726 | 44,190.00 | 2004Mar |
| | | Total | 13,000 | ✓ | Total 218,970.0000 | Total | 218,970.00 | |

Return of Allotment of Shares

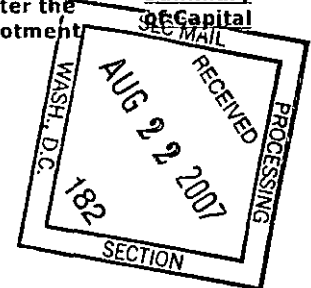
Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|------------|---------------------------|---|--|---|-----------------------------------|
| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allottees' Particulars | Shareholders list after the allotment | Summary of Capital SEC MAIL |
|------------|---------------------------|---|--|---|-----------------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes
general meeting to issue ☐ No
shares.



Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type : *

Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :



(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|-----------------------|--|-------------------------------------|---------------------------------------|---------------------------|
|-------------------|-----------------------|--|-------------------------------------|---------------------------------------|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 20.87

unpaid : 0

Date of Allotment: 05/07/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| Currency : | SINGAPORE, DOLLARS (SGD) | | |
|-----------------------------------|--------------------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516388193 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4060586878.38 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4060586878.38 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (If any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 05/07/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002385480A**

| | | |
|------------------------|---------------------------------|-------------------------------|
| Transaction No. | Company Registration No. | Company Name |
| C070331423 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002385480A

Date/Time : 05/07/2007 14:24

Transaction
No : C070331423[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno Code/Description | | Unit Price (S\$) | Qty Amount | |
|---|--|---------------------|------------|-------|
| 1 | Lodgment Of Return Of Allotment Of Share | 10.00 | 1 | 10.00 |
| COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING | | | | |
| FIRM NAME : | | | | |
| 199901152M / DBS GROUP HOLDINGS LTD | | | | |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,039.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|---|---|-----------------------|
|------------|---------------------------|---|---|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes
general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's ☒

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :



(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|-------------------|-----------------------|--|-------------------------------------|---------------------------------------|---------------------------|
| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|-----------------------|--|-------------------------------------|---------------------------------------|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

| | | | |
|-------------------|----------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
|-------------------|----------|------------|--------|

| | | | |
|--------------------|------|--|--|
| Number of shares : | 2000 | | |
|--------------------|------|--|--|

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 22.33

unpaid : 0

Date of Allotment: 05/07/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| Currency : | SINGAPORE, DOLLARS (SGD) | | |
|-----------------------------------|--------------------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516390193 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4060631538.38 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4060631538.38 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 05/07/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002385514A****Transaction No. Company Registration No.**
C070331464 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002385514A

Date/Time : 05/07/2007 14:31

Transaction
No : C070331464[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,029.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|
| Resolution | <u>Shares payable in cash</u> | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
 general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☐ ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☐ ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :



(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|-------------------|-----------------------|--|-------------------------------------|---------------------------------------|---------------------------|
| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|-----------------------|--|-------------------------------------|---------------------------------------|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

| | | | |
|-------------------|----------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
|-------------------|----------|------------|--------|

| | | | | | |
|--------------------|------|---|--|--|--|
| Number of shares : | 9000 | / | | | |
|--------------------|------|---|--|--|--|

Amount paid and/or
unpaid on each share
e.g.
eg. 999999.9999999999

| | | | | | |
|--------|-------|---|--|--|--|
| paid : | 14.73 | / | | | |
|--------|-------|---|--|--|--|

| | | | | | |
|----------|---|---|--|--|--|
| unpaid : | 0 | / | | | |
|----------|---|---|--|--|--|

Date of Allotment: 05/07/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| Currency : | SINGAPORE, DOLLARS (SGD) | | |
|-----------------------------------|--------------------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516399193 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4060764108.38 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4060764108.38 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 05/07/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002385540A**

| | | |
|------------------------|---------------------------------|-------------------------------|
| Transaction No. | Company Registration No. | Company Name |
| C070331491 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002385540A

Date/Time : 05/07/2007 14:33

Transaction
No : C070331491[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno Code/Description | | Unit Price (S\$) | Qty Amount | |
|---|--|---------------------|------------|-------|
| 1 | Lodgment Of Return Of Allotment Of Share | 10.00 | 1 | 10.00 |
| COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING | | | | |
| FIRM NAME : | | | | |
| 199901152M / DBS GROUP HOLDINGS LTD | | | | |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,019.00

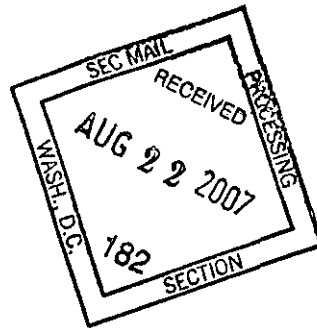
This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

July 4, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



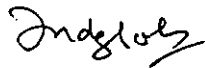
Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF **13,540** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

| Class of Security | Par Value | Authorised Capital | Paid-Up Capital | | Options Granted & Outstanding Shares |
|----------------------|--------------|-----------------------|-------------------|--------------------------------|---|
| | | | Ordinary Share | \$ | |
| ORDINARY SHARES | N.A. | N.A. | Before Exercise: | 1,516,372,653 4,060,346,478.58 | Before Exercise: 19,243,327 |
| | | | Add Exercise: | 13,540 | Add New Option(s) 0 |
| | | | | 198,659.80 | Less Exercise: 13,540 |
| | | | After Exercise: | 1,516,386,193 4,060,545,138.38 | Less Lapsed Option(s) 0 After Exercise: 19,229,787 |

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.



Authorised
Signature:

Name: Sherylene Wang

Designation: Vice President

Date: 04 July 2007

Enclosure:
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

Details of Exercise

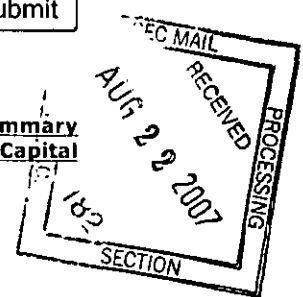
| Exercising Option Holder | Exercise Date | No. of New Shares Arising | Exercise Price Per Share (S\$) | Total Amount Due (S\$) | Exercise Reference No. | Total Amount Paid (S\$) | Grant No. |
|--------------------------|---------------|---------------------------|--------------------------------|------------------------|------------------------|-------------------------|-----------|
| Hing Huey Ling | 03/07/2007 | 200 | 10.4000 | 2,080.0000 | 00025759 | 2,080.00 | 2003Feb |
| kooh Poh Chye | 03/07/2007 | 3,000 | 14.7300 | 44,190.0000 | 00028357 | 44,190.00 | 2002Mar |
| o Kok Ming Andrew | 03/07/2007 | 3,300 | 14.7300 | 48,609.0000 | 00025742 | 48,609.00 | 2004Mar |
| Wong Kwong Nam | 03/07/2007 | 6,800 | 14.7300 | 100,164.0000 | 00028423 | 100,164.00 | 2004Mar |
| Wong Kwong Nam | 03/07/2007 | 240 | 15.0700 | 3,616.8000 | 00028423 | 3,616.80 | 2005Mar |
| | Total | 13,540 | Total | 198,659.8000 | Total | 198,659.80 | |

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|------------|----------------------------------|--|--|---|-------------------------------------|
| Resolution | <u>Shares payable</u> in cash | <u>For a</u> <u>consideration</u> <u>other than cash</u> | <u>Share</u> <u>Capital/Allottees'</u> Particulars | Shareholders list after the allotment | <u>Summary</u> <u>of Capital</u> |
|------------|----------------------------------|--|--|---|-------------------------------------|



Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ☐ No
in general meeting to issue
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

⏪
(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein
to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 04/07/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|--------------------------|------------|--------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516375653 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4060390668.58 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4060390668.58 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 04/07/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002381905A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070327017 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002381905A

Date/Time : 04/07/2007 11:16

Transaction
No : C070327017[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,079.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|------------|---|--|---|--|-------------------------------------|
| Resolution | <u>Shares payable</u> <u>in cash</u> | <u>For a</u> <u>consideration</u> <u>other than cash</u> | <u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u> | <u>Shareholders list</u> <u>after the</u> <u>allotment</u> | <u>Summary</u> <u>of Capital</u> |
|------------|---|--|---|--|-------------------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

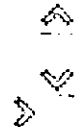
If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :



(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein
to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|--|---|---|-------------------------------|
|-------------------|--------------------------|--|---|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 200 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 04/07/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516375853 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4060392748.58 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4060392748.58 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 04/07/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002381931A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070327052 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002381931A

Date/Time : 04/07/2007 11:22

Transaction No : C070327052

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,069.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | <u>Shares payable</u> <u>in cash</u> | <u>For a</u> <u>consideration</u> <u>other than cash</u> | <u>Share</u> <u>Capital/Allotees'</u> <u>Particulars</u> | <u>Shareholders list</u> <u>after the</u> <u>allotment</u> | <u>Summary</u> <u>of Capital</u> |
|------------|---|--|--|--|-------------------------------------|
|------------|---|--|--|--|-------------------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ☐ No
in general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)


Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein
to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10100 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 04/07/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516385953 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4060541521.58 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4060541521.58 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 04/07/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002381945A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070327070 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002381945A

Date/Time : 04/07/2007 11:25

Transaction No : C070327070

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,059.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | <u>Shares payable</u> <u>in cash</u> | <u>For a</u> <u>consideration</u> <u>other than cash</u> | <u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u> | <u>Shareholders list</u> <u>after the</u> <u>allotment</u> | <u>Summary</u> <u>of Capital</u> |
|------------|---|--|---|--|-------------------------------------|
|------------|---|--|---|--|-------------------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ☐ No
in general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB


Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

 (maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 240 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 04/07/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in</u> <u>cash</u> | <u>For a</u> <u>consideration</u> <u>other than cash</u> | <u>Share</u> <u>Capital/Allotees'</u> <u>Particulars</u> | <u>Shareholders list</u> <u>after the</u> <u>allotment</u> | <u>Summary</u> <u>of Capital</u> |
|-------------------|--|--|--|--|-------------------------------------|
|-------------------|--|--|--|--|-------------------------------------|

Summary of Share Capital after allotment**Share Capital (1)**

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516386193 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4060545138.38 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4060545138.38 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 04/07/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002381972A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070327096 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002381972A

Date/Time : 04/07/2007 11:28

Transaction
No : C070327096[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno Code/Description | | Unit Price (S\$) | Qty Amount | |
|---|--|---------------------|------------|-------|
| 1 | Lodgment Of Return Of Allotment Of Share | 10.00 | 1 | 10.00 |
| COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : | | | | |
| 199901152M / DBS GROUP HOLDINGS LTD | | | | |
| Total (S\$) : | | | 10.00 | |

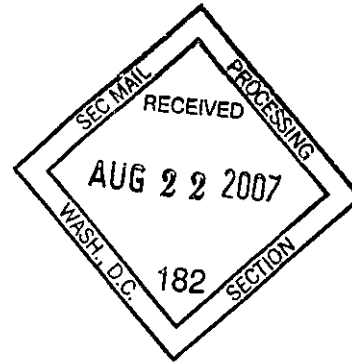
Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,049.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

July 3, 2007



Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

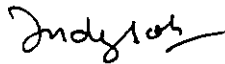
Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 7,000 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.


2 In respect of each class of securities, to furnish the following details:

| Class of Security | Par Value | Authorised Capital | Paid-Up Capital | | Options Granted & Outstanding | |
|-------------------|-----------|--------------------|------------------|---------------|-------------------------------|-----------------------|
| | | | Ordinary Share | \$ | Shares | |
| ORDINARY SHARES | N.A. | N.A. | Before Exercise: | 1,516,365,653 | 4,060,235,768.58 | Before Exercise: |
| | | | Add Exercise: | 7,000 | 110,710.00 | Add New Option(s) |
| | | | | | | Less Exercise: |
| | | | After Exercise: | 1,516,372,653 | 4,060,346,478.58 | Less Lapsed Option(s) |
| | | | | | | After Exercise: |
| | | | | | | 19,254,567 |
| | | | | | | 0 |
| | | | | | | 7,000 |
| | | | | | | 160 |
| | | | | | | 19,243,327 |

* Adjusted to include -4,080 options arising from grant/withdrawal of resignations.

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

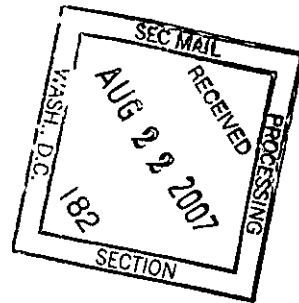
Authorised Signature: 

Designation: Vice President

Date: 03 July 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

Details of Exercise

| Exercising Option Holder | Exercise Date | No. of New Shares Arising | Exercise Price Per Share (S\$) | Total Amount Due (S\$) | Exercise Reference No. | Total Amount Paid (S\$) | Grant No. |
|--------------------------|---------------|---------------------------|--------------------------------|------------------------|------------------------|-------------------------|-----------|
| Lim Chu Chong | 02/07/2007 | 6,000 ✓ | 14.7300 ✓ | 88,380.0000 | 00026286 | 88,380.00 | 2002Mar |
| Wong Teck Khim | 02/07/2007 | 1,000 ✓ | 22.3300 ✓ | 22,330.0000 | 00027177 | 22,330.00 | 2000Jul |
| | Total | 7,000 | Total | 110,710.0000 | Total | 110,710.00 | |

LOCAL COMPANY TRANSACTIONS

HOME

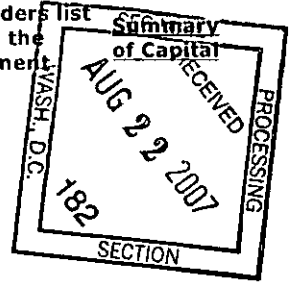
LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration* other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|---|---------------------------|--|---|---|-----------------------|
| <p>Power under Section 161 of the Companies Act *</p> <p>The directors have obtained the approval of the company in <input checked="" type="radio"/> Yes / <input type="radio"/> No general meeting to issue shares.</p> | | | | | |



Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒ / ☐

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒ / ☐

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS

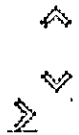
If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :



(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|--|---|---|-------------------------------|
|-------------------|--------------------------|--|---|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 22.33 /

unpaid : 0 /

Date of Allotment: 03/07/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment**Share Capital (1)**

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 151636653 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4060258098.58 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4060258098.58 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 03/07/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002378755A****Transaction No. Company Registration No.**
C070323073 199901152M**Company Name**
DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002378755A

Date/Time : 03/07/2007 10:56

Transaction
No : C070323073[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,099.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|---|---|-----------------------|
|------------|---------------------------|---|---|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes ☐ No
general meeting to issue
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☐ ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB


Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

 (maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|-------------------|-----------------------|--|-------------------------------------|---------------------------------------|---------------------------|
| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|-----------------------|--|-------------------------------------|---------------------------------------|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 6000 /

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 03/07/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment**Share Capital (1)**

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516372653 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4060346478.58 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4060346478.58 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 03/07/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002378770A****Transaction No. Company Registration No.**
C070323090 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

View Receipt

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002378770A

Date/Time : 03/07/2007 10:59

Transaction
No : C070323090[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno Code/Description | | Unit Price (S\$) | Qty Amount | |
|----------------------|--|---------------------|------------|-------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| | | Total (S\$) : | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,089.00

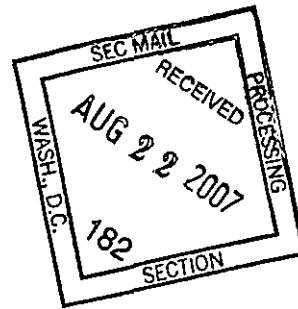
This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

July 2, 2007 ✓

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **6,200** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

| Class of Security | Par Value | Authorised Capital | Paid-Up Capital | | Options Granted & Outstanding Shares |
|----------------------|--------------|-----------------------|-------------------|------------------|---|
| | | | Ordinary Share | \$ | |
| ORDINARY SHARES | N.A. | N.A. | Before Exercise: | 1,516,359,453 | 19,273,832 |
| | | | Add Exercise: | 6,200 | Add New Option(s) 0 |
| | | | After Exercise: | 1,516,365,653 | Less Exercise: 6,200 |
| | | | | 4,060,235,768.58 | Less Lapsed Option(s) 13,065 |
| | | | | | After Exercise: 19,254,567 |

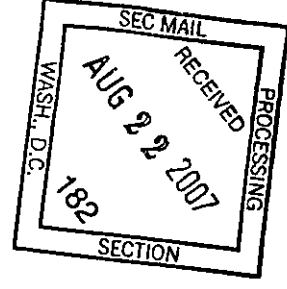
- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 

Designation: Vice President Date: 02 July 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

I Details of Exercise

| No. | Exercising Option Holder | Exercise Date | No. of New Shares Arising | Exercise Price Per Share (S\$) | Total Amount Due (S\$) | Exercise Reference No. | Total Amount Paid (S\$) | Grant No. |
|-----|--------------------------|---------------|---------------------------|--------------------------------|------------------------|------------------------|-------------------------|-----------|
| 1 | Choy Yin Yee Merina | 29/06/2007 | 5,200 | 10.4000 | 54,080.0000 | 00027987 | 54,080.00 | 2003Feb |
| 2 | Lim King Hwee | 29/06/2007 | 1,000 | 22.3300 | 22,330.0000 | 00027524 | 22,330.00 | 2000Jul |
| | | Total | 6,200 | Total | 76,410.0000 | Total | 76,410.00 | |

LOCAL COMPANY TRANSACTIONS

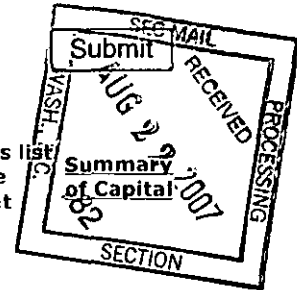
HOME

LOGOUT

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

| | | | | |
|------------|---|--|---|---|
| Resolution | <u>Shares payable</u> <u>in cash</u> | <u>For a</u> <u>consideration</u> <u>other than cash</u> | <u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u> | Shareholders list after the allotment |
|------------|---|--|---|---|



Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ☐ No
in general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)


Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein
to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|-------------------|-----------------------|--|-------------------------------------|---------------------------------------|---------------------------|
| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|-----------------------|--|-------------------------------------|---------------------------------------|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 22.33 /

unpaid : 0 /

Date of Allotment: 02/07/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|-------------------|------------------------------|--|-------------------------------------|---------------------------------------|--------------------|
|-------------------|------------------------------|--|-------------------------------------|---------------------------------------|--------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516360453 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4060181688.58 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4060181688.58 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 02/07/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002375982A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070320041 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002375982A

Date/Time : 02/07/2007 12:04

Transaction : C070320041
No[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,137.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|---|---|-----------------------|
|------------|---------------------------|---|---|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ✓
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒ ✓

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's ☒ ✓

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :



(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein
to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|--|---|---|-------------------------------|
|-------------------|--------------------------|--|---|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5200 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 10.40 ✓

unpaid : 0 ✓

Date of Allotment: 02/07/2007 ✓

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| Currency : | SINGAPORE, DOLLARS (SGD) | | |
|-----------------------------------|--------------------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516365653 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4060235768.58 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4060235768.58 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 02/07/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002376007A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070320070 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002376007A

Date/Time : 02/07/2007 12:08

Transaction No : C070320070

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,127.00**

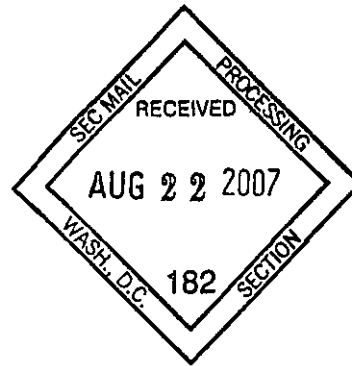
This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

June 29, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **6,170** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

| Class of Security | Par Value | Authorised Capital | Paid-Up Capital | | Options Granted & Outstanding Shares |
|----------------------|--------------|-----------------------|-------------------|------------------|---|
| | | | Ordinary Share | \$ | |
| ORDINARY SHARES | N.A. | N.A. | Before Exercise: | 1,516,353,283 | Before Exercise: |
| | | | | 4,060,062,340.68 | 19,280,002 |
| | | | Add Exercise: | 6,170 | Add New Option(s) |
| | | | | 97,017.90 | 0 |
| | | | After Exercise: | 1,516,359,453 | Less Exercise: |
| | | | | 4,060,159,358.58 | 6,170 |
| | | | | | Less Lapsed Option(s) |
| | | | | | 0 |
| | | | | | After Exercise: |
| | | | | | 19,273,832 |

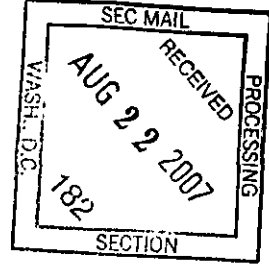
- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 

Designation: Vice President Date: 29 June 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

| No. | Exercising Option Holder | Exercise Date | No. of New Shares Arising | Exercise Price Per Share (\$) | Total Amount Due (\$) | Exercise Reference No. | Total Amount Paid (\$) | Grant No. |
|-----|--------------------------|---------------|---------------------------|-------------------------------|-----------------------|------------------------|------------------------|-----------|
| 1 | Lau Chi Keung | 28/06/2007 | 1,320 | 14.7300 | 19,443.6000 | 00027755 | 19,443.60 | 2004Mar |
| 2 | Mark Yau Ting Samantha | 28/06/2007 | 2,280 | 14.7300 | 33,584.4000 | 00025585 | 33,584.40 | 2004Mar |
| 3 | Mark Yau Ting Samantha | 28/06/2007 | 570 | 15.0700 | 8,589.9000 | 00025585 | 8,589.90 | 2005Mar |
| 4 | Teo Lim Huey | 28/06/2007 | 2,000 | 17.7000 | 35,400.0000 | 00027466 | 35,400.00 | 2001Mar |
| | | Total | 6,170 | Total | 97,017.9000 | Total | 97,017.90 | |

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

| | | | | |
|------------|----------------------------------|--|---|---|
| Resolution | <u>Shares payable</u> in cash | <u>For a</u> <u>consideration</u> <u>other than cash</u> | <u>Share</u> Capital/Allottees' Particulars | Shareholders list after the allotment |
|------------|----------------------------------|--|---|---|

Submit

Summary
of Capital

SEC MAIL

AUG 2 2 2007

SECTION

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes /
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☐ /

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's ☐ /

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) <<
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein
to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 ✓

Amount paid and/or
unpaid on each
share e.g.

eg. 999999.9999999999

paid : 17.70 ✓

unpaid : 0 ✓

Date of Allotment: 29/06/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment**Share Capital (1)**

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516355283 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4060097740.68 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4060097740.68 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/06/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

Statement of Transaction for Deposit Service Account

From 29/06/2007 To 29/06/2007

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
Singapore 068809

Account No. : 030429
Registration No.: PB03000254

| S/No | Date | Used By | Transaction Type | Receipt No. | Debit (S\$) | Credit (S\$) |
|-----------------------------|------------------------|-----------|---|-------------------|--------------|-----------------|
| | | | Transaction No. | | | |
| | 29/06/2007 | | Balance Brought Forward | | | 2,177.00 |
| | | | Lodgment Of | | | |
| | | | Return Of | | | |
| 1 | 29/06/2007 10:59:38 | S1266112F | Allotment Of Share / 199901152M C070311836 | ACR0000002370567A | 10.00 | 0.00 |
| Total | | | | | 10.00 | 0.00 |
| Balance Carried Down | | | | | | 2,167.00 |

For any queries on your account, please click [here](#) to submit your query.

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|---|---|-----------------------|
|------------|---------------------------|---|---|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ✓
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒ ✓

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's ☒ ✓Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)


Maximum File Size : 2048 KB

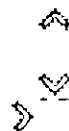
Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :



Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|--|---|---|-------------------------------|
|-------------------|--------------------------|--|---|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3600 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 29/06/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment**Share Capital (1)**

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516358883 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4060150768.68 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4060150768.68 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/06/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002371121A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070313035 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002371121A

Date/Time : 29/06/2007 13:50

Transaction
No : C070313035[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,157.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

| Resolution | <u>Shares payable</u> in cash | <u>For a</u> consideration <u>other than cash</u> | <u>Share</u> Capital/Allottees' Particulars | <u>Shareholders list</u> after the allotment | <u>Summary</u> of Capital |
|-------------------|--|--|--|---|--------------------------------------|
|-------------------|--|--|--|---|--------------------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ✓
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * Directors ☒ ✓

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒ ✓Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt**Browse...**

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) <
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|--|---|---|-------------------------------|
|-------------------|--------------------------|--|---|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 570 /

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 29/06/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment**Share Capital (1)**

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516359453 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4060159358.58 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4060159358.58 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/06/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002371169A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070313089 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002371169A

Date/Time : 29/06/2007 14:01

Transaction
No : C070313089[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

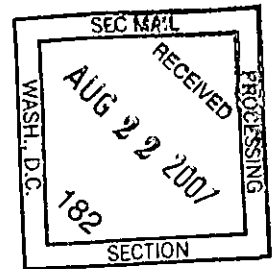
| Sno Code/Description | | Unit Price (S\$) | Qty Amount | |
|---|--|---------------------|------------|-------|
| 1 | Lodgment Of Return Of Allotment Of Share | 10.00 | 1 | 10.00 |
| COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : | | | | |
| 199901152M / DBS GROUP HOLDINGS LTD | | | | |
| Total (S\$) : | | | 10.00 | |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,147.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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June 28, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

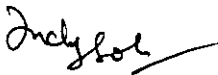
Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **1,030** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")


1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

| Class of Security | Par Value | Authorised Capital | Paid-Up Capital | | Options Granted & Outstanding Shares |
|----------------------|--------------|-----------------------|-------------------|------------------|---|
| | | | Ordinary Share | \$ | |
| ORDINARY SHARES | N.A. | N.A. | Before Exercise: | 1,516,352,253 | Before Exercise: 19,281,032 |
| | | | Add Exercise: | 1,030 | Add New Option(s) 0 |
| | | | | | Less Exercise: 1,030 |
| | | | After Exercise: | 1,516,353,283 | Less Lapsed Option(s) 0 |
| | | | | 4,060,062,340.68 | After Exercise: 19,280,002 |

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

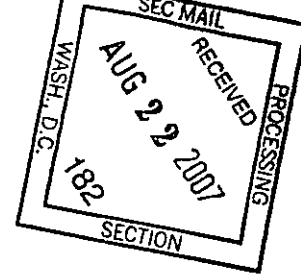
Authorised
Signature: 

Designation: Vice President

Date: 28 June 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

I Details of Exercise

| No. | Exercising Option Holder | Exercise Date | No. of New Shares Arising | Exercise Price Per Share (S\$) | Total Amount Due (S\$) | Exercise Reference No. | Total Amount Paid (S\$) | Grant No. |
|-----|--------------------------|---------------|---------------------------|--------------------------------|------------------------|------------------------|-------------------------|-----------|
| 1 | Tan Eu Keong | 27/06/2007 | 30 | 15.0700 | 452.1000 | 00027474 | 452.10 | 2005Mar |
| 2 | Tye Moo Yin | 27/06/2007 | 1,000 | 14.7300 | 14,730.0000 | 00026799 | 14,730.00 | 2002Mar |
| | | Total | 1,030 | Total | 15,182.1000 | Total | 15,182.10 | |

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|---|---|-----------------------|
|------------|---------------------------|---|---|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ☐ No
in general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

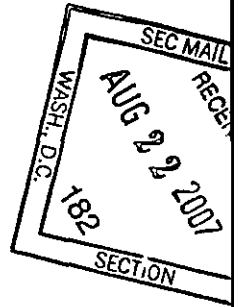
(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB


Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL



If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
☐ S0016173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein
to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

| Class of Shares : | Ordinary | Preference | Others |
|-------------------|----------|------------|--------|
|-------------------|----------|------------|--------|

| | | | |
|--------------------|--------|------|------|
| Number of shares : | 1000 / | 1000 | 1000 |
|--------------------|--------|------|------|

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

| | | | |
|----------|---------|-------|-------|
| paid : | 14.73 / | 14.73 | 14.73 |
| unpaid : | 0 / | 0 | 0 |

Date of Allotment: 28/06/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|-------------------|------------------------------|--|-------------------------------------|---------------------------------------|--------------------|
|-------------------|------------------------------|--|-------------------------------------|---------------------------------------|--------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516353253 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4060061888.58 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4060061888.58 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 28/06/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002367113A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070307416 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002367113A

Date/Time : 28/06/2007 12:04

Transaction
No : C070307416[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno Code/Description | | Unit Price (S\$) | Qty Amount | |
|---|--|---------------------|------------|-------|
| 1 | Lodgment Of Return Of Allotment Of Share | 10.00 | 1 | 10.00 |
| COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : | | | | |
| 199901152M / DBS GROUP HOLDINGS LTD | | | | |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,187.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | <u>Shares payable</u> <u>in cash</u> | <u>For a</u> <u>consideration</u> <u>other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary</u> <u>of Capital</u> |
|------------|---|--|---|---|-------------------------------------|
|------------|---|--|---|---|-------------------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ☐ No
in general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt


Maximum File Size : 2048 KB

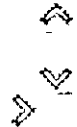
**Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein
to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | Share payable in cash | For a <u>consideration</u> <u>other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary</u> <u>of Capital</u> |
|-------------------|--------------------------|---|---|---|-------------------------------------|
|-------------------|--------------------------|---|---|---|-------------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 30 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.07 ✓

unpaid : 0 ✓

Date of Allotment: 28/06/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| Currency : | SINGAPORE, DOLLARS (SGD) | | |
|-----------------------------------|--------------------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516353283 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4060062340.68 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4060062340.68 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 28/06/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002367138A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070307437 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002367138A

Date/Time : 28/06/2007 12:07

Transaction : C070307437
No[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

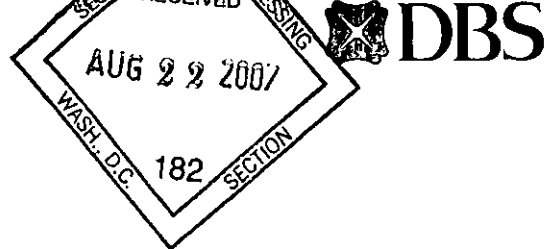
| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,177.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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June 27, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 6 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Judy Soh
Secretariat
(65) 6878 5820

Encs.

DBS Group Holdings Ltd
Legal & Secretariat
6 Shenton Way #39-02 DBS Building Tower One
Singapore 068809

Tel: 65.6878 5820
Fax: 65.6222 1035
www.dbs.com

DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN


APPLICATION FOR LISTING AND QUOTATION OF 29,277 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.
- 2 In respect of each class of securities, to furnish the following details:

| Class of Security | Par Value | Authorised Capital | Paid-Up Capital | | Options Granted & Outstanding | |
|-------------------|-----------|--------------------|------------------|---------------|-------------------------------|-----------------------------|
| | | | Ordinary Share | \$ | Shares | |
| ORDINARY SHARES | N.A. | N.A. | Before Exercise: | 1,516,322,976 | 4,059,576,914.88 | Before Exercise: 19,310,309 |
| | | | Add Exercise: | 29,277 | 470,243.70 | Add New Option(s) 0 |
| | | | | | | Less Exercise: 29,277 |
| | | | After Exercise: | 1,516,352,253 | 4,060,047,158.58 | Less Lapsed Option(s) 2,000 |
| | | | | | | After Exercise: 19,281,032 |

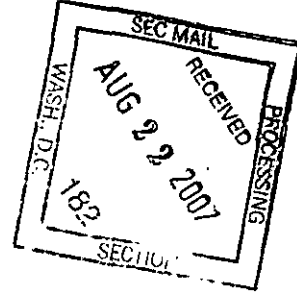
* Adjusted to include 2,000 options arising from grant/withdrawal of resignations.

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Magdalene Tan Authorised Signature: 

Designation: Senior Legal Advisor Date: 27 June 2007

Enclosure:
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



To : The Central Depository (Pte) Limited 27 June 2007

Security : DBS GROUP HOLDINGS LTD Rank : Pari Passu with existing shares

Securities Code : _____ (for CDP use only)

DBSH SHARE OPTION PLAN

Registrar : Tricor Barbinder Share Registration Services

No. of Certs/Quantity : _____

Certificate No. : _____

| Securities Account No. | Name of Account Holder | Quantity | Particulars of Account Holder | |
|------------------------|--|----------|-------------------------------|-------------|
| | | | NRIC/Passport No. | Nationality |
| 2291-1688-2495 | DBS Vickers Securities (Singapore) Pte Ltd | 7,840 | | |
| 1681-0519-6664 | Low Yoke Cheng | 4,500 | 6934295G | Singaporean |
| 1681-0297-6768 | WONG TECK KHIM | 16,937 | S1638513A | Singaporean |
| Total | | 29,277 | ✓ | |

Return of Allotment of Shares

Submit

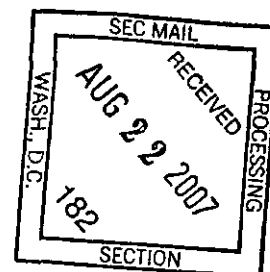
Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|
| Resolution | <u>Shares payable in cash</u> | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes ☐ No



Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Browse...

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
☐ S0016173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING

If a director/ secretary

- ☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

| Class of Shares : | Ordinary | Preference | Others |
|--|--------------|------------|--------|
| Number of shares : | 5000 / / | | |
| Amount paid and/or unpaid on each share e.g. 999999.9999999999 | | | |
| paid : | 20.87 / / | | |
| unpaid : | 0 / | | |
| Date of Allotment: | 27/06/2007 / | | |

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allottees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|---|--|---------------------------|
|-------------------|------------------------------|--|---|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516327976 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4059681264.88 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4059681264.88 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | <input type="text" value="030429"/> |
| Payment Date : | 27/06/2007 |

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002363394A****Transaction No.****Company Registration No.****Company Name****C070302848****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002363394A

Date/Time : 27/06/2007 11:22

Transaction No : C070302848

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share | 10.00 | 1 | 10.00 |
| COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : | | | | |
| 199901152M / DBS GROUP HOLDINGS LTD | | | | |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,247.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|--|---|--|-----------------------|
|------------|---------------------------|--|---|--|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the
approval of the company in
general meeting to issue shares.

☒ Yes
☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☐ ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☐ ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Browse...

Note :

Uploaded file name will be
changed by suffixing time-stamp
with the actual file name as

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

(Click 'Browse' to select file for attachment)

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
☐ S0016173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING

If a director/ secretary

- ☐ S0294044C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes (maximum 300 characters) incorporating the resolution or the written resolution :

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|-------------------|------------------------------|--|--|--|---------------------------|
| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 / /

Amount paid and/or unpaid
on each share e.g.
eg. 999999.9999999999

paid : 22.33 /

unpaid : 0 /

Date of Allotment: 27/06/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516329976 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4059725924.88 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4059725924.88 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 27/06/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002363421A**

| | | |
|------------------------|---------------------------------|-------------------------------|
| Transaction No. | Company Registration No. | Company Name |
| C070302878 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002363421A

Date/Time : 27/06/2007 11:25

Transaction
No : C070302878[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share | 10.00 | 1 | 10.00 |
| COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : | | | | |
| 199901152M / DBS GROUP HOLDINGS LTD | | | | |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,237.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|--|---|--|-----------------------|
|------------|---------------------------|--|---|--|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the
approval of the company in
general meeting to issue shares.

☒ Yes☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors [.]

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's [.]

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Browse...

Note :

Uploaded file name will be
changed by suffixing time-stamp
with the actual file name as

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

(Click 'Browse' to select file for attachment)

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS☐ 701913934 / JACKSON P. TAI☐ 800366556 / BUXTON ANDREW ROBERT FOWELL☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER☐ S0016173Z / KOH BOON HWEEIf a director/ secretary ☐ S0040556F / GOH GEOK LING

- ☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

| Class of Shares : | Ordinary | Preference | Others |
|--|--------------|------------|--------|
| Number of shares : | 9937 / | | |
| Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999 | | | |
| paid : | 17.70 / | | |
| unpaid : | 0 / | | |
| Date of Allotment: | 27/06/2007 / | | |

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allottees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|---|--|---------------------------|
|-------------------|------------------------------|--|---|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516339913 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4059901809.78 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4059901809.78 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | <div>030429</div> |
| Payment Date : | 27/06/2007 |

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002363585A**

| | | |
|------------------------|---------------------------------|-------------------------------|
| Transaction No. | Company Registration No. | Company Name |
| C070303066 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002363585A

Date/Time : 27/06/2007 11:44

Transaction
No : C070303066[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|--|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share | 10.00 | 1 | 10.00 |
| COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | | | | |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,227.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|--|---|--|-----------------------|
|------------|---------------------------|--|---|--|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes /
☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD /

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Browse...

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

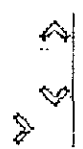
Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
☐ S0016173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING

If a director/ secretary

- ☐ S0254074C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person other than a
director / secretary
signed the above, please
enter name(s) and
capacity(ies) or
designation of person(s)
who signed the
resolution or the minutes (maximum 300 characters)
incorporating the
resolution or the written
resolution :



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

| Class of Shares : | Ordinary | Preference | Others |
|--|------------|------------|--------|
| Number of shares : | 7000 | | |
| Amount paid and/or unpaid on each share e.g. 999999.9999999999 | | | |
| paid : | 12.27 | | |
| unpaid : | 0 | | |
| Date of Allotment: | 27/06/2007 | | |

Save

Delete

Reset

Back

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|--------------------------|------------|--------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516346913 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4059987699.78 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4059987699.78 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 27/06/2007 |

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002363633A

| | | |
|-----------------|--------------------------|------------------------|
| Transaction No. | Company Registration No. | Company Name |
| C070303120 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002363633A

Date/Time : 27/06/2007 11:49

Transaction
No : C070303120[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,217.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|------------------------|-------------------------------------|-------------------------------------|---------------------------------------|--------------------|
|------------|------------------------|-------------------------------------|-------------------------------------|---------------------------------------|--------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes ☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Browse...

(Click 'Browse' to select file for attachment)

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
☐ S0016173Z / KOH BOON HWEI
☐ S0040556F / GOH GEOK LING

If a director/ secretary

- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

⏪ (maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

| | | | |
|--|------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of shares : | 4500 | | |
| Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999 | | | |
| paid : | 10.40 | | |
| unpaid : | 0 | | |
| Date of Allotment: | 27/06/2007 | | |

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|--------------------------|------------|--------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516351413 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4060034499.78 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4060034499.78 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (If any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 27/06/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002363650A**

| | | |
|------------------------|---------------------------------|-------------------------------|
| Transaction No. | Company Registration No. | Company Name |
| C070303145 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002363650A

Date/Time : 27/06/2007 11:52

Transaction No : C070303145

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,207.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|--|---|--|-----------------------|
|------------|---------------------------|--|---|--|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes /
☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☐ /

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's ☐ /Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Browse...

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

(Click 'Browse' to select file for attachment)

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
☐ S0016173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING

If a director/ secretary

- ☐ S0234844C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person other than a
director / secretary
signed the above, please
enter name(s) and
capacity(ies) or
designation of person(s)
who signed the
resolution or the minutes
incorporating the
resolution or the written
resolution :



(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 840 /

Amount paid and/or unpaid
on each share e.g.
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 27/06/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|-------------------|------------------------------|--|-------------------------------------|---------------------------------------|--------------------|
|-------------------|------------------------------|--|-------------------------------------|---------------------------------------|--------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516352253 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4060047158.58 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4060047158.58 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | <input type="text" value="030429"/> |
| Payment Date : | 27/06/2007 |

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002363672A****Transaction No.****Company Registration No.****Company Name****C070303172****199901152M****DBS GROUP HOLDINGS LTD**

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002363672A

Date/Time : 27/06/2007 11:55

Transaction No : C070303172

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

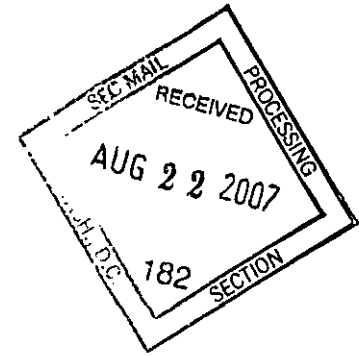
Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,197.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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June 26, 2007



Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

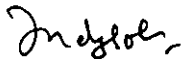
Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **13,900** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

| Class of Security | Par Value | Authorised Capital | Paid-Up Capital | | Options Granted & Outstanding Shares |
|----------------------|--------------|-----------------------|-------------------|------------------|---|
| | | | Ordinary Share | \$ | |
| ORDINARY SHARES | N.A. | N.A. | Before Exercise: | 1,516,309,076 | Before Exercise: |
| | | | | 4,059,361,297.88 | 19,326,209 |
| | | | Add Exercise: | 13,900 | Add New Option(s) |
| | | | | 215,617.00 | 0 |
| | | | | | Less Exercise: |
| | | | | | 13,900 |
| | | | | | Less Lapsed Option(s) |
| | | | | | 2,000 |
| | | | After Exercise: | 1,516,322,976 | After Exercise: |
| | | | | 4,059,576,914.88 | 19,310,309 |

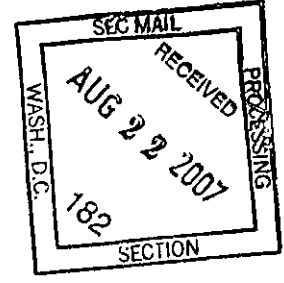
- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Magdalene Tan Authorised Signature: 

Designation: Senior Legal Advisor Date: 26 June 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

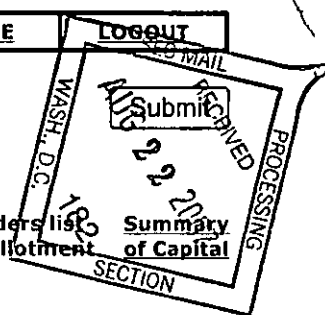
| Details of Exercise | | | | | | | |
|--------------------------|---------------|---------------------------|-------------------------------|-----------------------|------------------------|------------------------|-----------|
| Exercising Option Holder | Exercise Date | No. of New Shares Arising | Exercise Price Per Share (\$) | Total Amount Due (\$) | Exercise Reference No. | Total Amount Paid (\$) | Grant No. |
| Li Shuk Man | 25/06/2007 | 900 | 14.7300 | 13,257.0000 | | 13,257.00 | 2004Mar |
| Kam Wai Joernund | 25/06/2007 | 2,000 | 10.4000 | 20,800.0000 | | 20,800.00 | 2003Feb |
| an Kim Chia | 25/06/2007 | 3,000 | 15.3000 | 45,900.0000 | 00026179 | 45,900.00 | 1999Jul |
| an Sai Tien | 25/06/2007 | 6,000 | 17.7000 | 106,200.0000 | 00026435 | 106,200.00 | 2001Mar |
| ee Aik Huat Vincent | 25/06/2007 | 2,000 | 14.7300 | 29,460.0000 | 00026658 | 29,460.00 | 2002Mar |
| | Total | 13,900 | Total | 215,617.0000 | Total | 215,617.00 | |

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

| | | | |
|------------|---------------------------|--|---|
| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars |
|------------|---------------------------|--|---|

| | |
|--|-----------------------|
| Shareholders list after the allotment | Summary of Capital |
|--|-----------------------|



Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes

☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors ☐ ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☐ ☒

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Browse...

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt


Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG

- ☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :  (maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 900

Amount paid and/or unpaid
on each share e.g.
eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 26/06/2007

| | | | |
|------|--------|-------|------|
| Save | Delete | Reset | Back |
|------|--------|-------|------|

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | Share Capital/Allottees' Particulars | Shareholders list after the allotment | Summary of Capital |
|-------------------|------------------------------|--|--------------------------------------|---------------------------------------|--------------------|
|-------------------|------------------------------|--|--------------------------------------|---------------------------------------|--------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|--------------------------|------------|--------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516322976 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4059576914.88 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4059576914.88 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 26/06/2007

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002361632A****Transaction No.****Company Registration No.****Company Name****C070300748****199901152M****DBS GROUP HOLDINGS LTD**

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002361632A

Date/Time : 26/06/2007 16:32

Transaction No : C070300748

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,257.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|------------------------|-------------------------------------|-------------------------------------|---------------------------------------|--------------------|
|------------|------------------------|-------------------------------------|-------------------------------------|---------------------------------------|--------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes ✓
☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒ ✓

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒ ✓Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Browse...

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

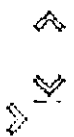
Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
☐ S0016173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG

- ☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|-----------------------|--|-------------------------------------|---------------------------------------|---------------------------|
|-------------------|-----------------------|--|-------------------------------------|---------------------------------------|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 6000 /

Amount paid and/or unpaid
on each share e.g.
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 26/06/2007 /

| | | | |
|------|--------|-------|------|
| Save | Delete | Reset | Back |
|------|--------|-------|------|

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|--------------------------|------------|--------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516318076 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4059513397.88 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4059513397.88 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 26/06/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002361564A

Transaction No. Company Registration No.
C070300676 199901152M

Company Name
DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

RECEIPT

Receipt No : ACR0000002361564A

Date/Time : 26/06/2007 16:23

Transaction No : C070300676

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 2,287.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allottees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|--|--|--|-----------------------|
|------------|---------------------------|--|--|--|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes
☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Browse...


(Click 'Browse' to select file for attachment)

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG

- ☐ S1155111 / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :  (maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000

Amount paid and/or unpaid
on each share e.g.
eg. 999999.9999999999

paid : 15.30

unpaid : 0

Date of Allotment: 26/06/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

ResolutionShare payable in
cashFor a consideration
other than cashShare
Capital/Allotees'
ParticularsShareholders list
after the allotmentSummary
of Capital

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516312076 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4059407197.88 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4059407197.88 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 26/06/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002361531A****Transaction No.****Company Registration No.****Company Name****C070300635****199901152M****DBS GROUP HOLDINGS LTD**

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

RECEIPT

Receipt No : ACR0000002361531A

Date/Time : 26/06/2007 16:18

Transaction
No : C070300635[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,297.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|--|---|--|-----------------------|
|------------|---------------------------|--|---|--|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes ☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by
suffixing time-stamp with the actual
file name as

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Browse...


(Click 'Browse' to select file for attachment)

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary
signed the above, please
select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG

- ☐ S14024212 / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :  (maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allottees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|---|--|---------------------------|
|-------------------|------------------------------|--|---|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or unpaid
on each share e.g.
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 26/06/2007 /

| | | | |
|------|--------|-------|------|
| Save | Delete | Reset | Back |
|------|--------|-------|------|

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|-------------------|------------------------------|--|-------------------------------------|---------------------------------------|--------------------|
|-------------------|------------------------------|--|-------------------------------------|---------------------------------------|--------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|--------------------------|------------|--------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516320076 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4059542857.88 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4059542857.88 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 26/06/2007 |

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002361591A**

| | | |
|------------------------|---------------------------------|-------------------------------|
| Transaction No. | Company Registration No. | Company Name |
| C070300702 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002361591A

Date/Time : 26/06/2007 16:26

Transaction
No : C070300702[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,277.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|------------------------|-------------------------------------|-------------------------------------|---------------------------------------|--------------------|
|------------|------------------------|-------------------------------------|-------------------------------------|---------------------------------------|--------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Browse...

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt


Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS☐ 701913934 / JACKSON P. TAI☐ 800366556 / BUXTON ANDREW ROBERT FOWELL☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER☐ S0016173Z / KOH BOON HWEE☐ S0040556F / GOH GEOK LING☐ S0114104Z / HENG LEE CHENG☐ S0234644C / KWA CHONG SENG

If a director/ secretary signed the above, please select accordingly :

- ☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :  (maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 / /

Amount paid and/or unpaid
on each share e.g.
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 26/06/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|--------------------------|------------|--------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516322076 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4059563657.88 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4059563657.88 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 26/06/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002361615A****Transaction No.****Company Registration No.****Company Name****C070300727****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002361615A

Date/Time : 26/06/2007 16:29

Transaction
No : C070300727[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

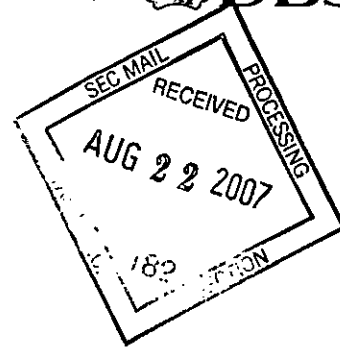
| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,267.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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June 22, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

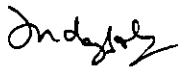
Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 4,300 SHARES FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

| Class of security | Par value | Authorised Capital | Issued and paid-up ordinary share capital | | Options Granted & Outstanding Shares | |
|---------------------|-----------|--------------------|---|---------------------|--------------------------------------|----------------|
| | | | Shares | \$ | Before Exercise | After Exercise |
| Ordinary Shares | - | - | 1,516,303,996 | \$ 4,059,286,204.28 | 19,545,844 | 19,545,844 |
| Preference Shares* | - | - | 4,300 | 63,339.00 | (4,300) | (4,300) |
| Preference Shares # | - | - | 1,516,308,296 | 4,059,349,543.28 | 19,541,544 | 19,541,544 |

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Magdalene Tan

Authorised Signature :

Designation : Senior Legal Advisor

Date

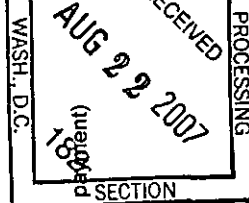
22-Jun-2007

Enclosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares



ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

| Aggregate Number of Shares Allotted | Subscription Price (1) | Value of Shares Exercised (2) | Remarks |
|-------------------------------------|-----------------------------------|-------------------------------|---------|
| 4,300 | \$14.73 | \$63,339.00 | |
| 4,300 | Total value of shares exercised = | \$63,339.00 | |
| | | | |

Notes :

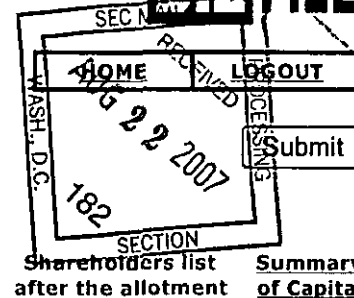
(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|------------|---------------------------|--|---|--|-----------------------|
| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|--|---|--|-----------------------|



Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes ☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

[Browse...](#)

Note :
Uploaded file name will be changed by
suffixing time-stamp with the actual
file name as
(Click 'Browse' to select file for attachment)


filenameyyyyMMddmmsstt
Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary
signed the above, please
select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG

- ☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :  (maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4300 ✓

Amount paid and/or unpaid
on each share e.g.
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 22/06/2007 ✓

| | | | |
|------|--------|-------|------|
| Save | Delete | Reset | Back |
|------|--------|-------|------|

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|------------------------|------------|--------|
| Currency : | SINGAPORE DOLLAR (099) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516308296 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4059349543.28 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4059349543.28 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 22/06/2007 |

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002354697A**

| | | |
|------------------------|---------------------------------|-------------------------------|
| Transaction No. | Company Registration No. | Company Name |
| C070292657 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002354697A

Date/Time : 22/06/2007 14:06

Transaction No : C070292657

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,345.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 780 SHARES FULLY PAID ARISING FROM THE 2005 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

| Class of security | Par value | Authorised Capital | Issued and paid-up ordinary share capital | | Options Granted & Outstanding Shares | |
|--|-----------|--------------------|---|---------------------|--------------------------------------|------------|
| | | | Shares | \$ | | |
| Ordinary Shares Preference Shares* Preference Shares # | - | - | 1,516,308,296 | \$ 4,059,349,543.28 | Before Exercise | 19,541,544 |
| | - | - | 780 | 11,754.60 | Less Exercise | (780) |
| | - | - | 1,516,309,076 | 4,059,361,297.88 | After Exercise | 19,540,764 |

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Magdalene Tan

Authorised Signature :

Designation : Senior Legal Advisor

Date

22-Jun-2007

Endlosures

- A copy of the Return of Allotment filed with the ACRA
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

| Aggregate Number of Shares Allotted | Subscription Price (1) | Value of Shares Exercised (2) | Remarks |
|--|--------------------------------------|----------------------------------|---------|
| 780 | \$15.07 | \$11,754.60 | |
| 780 | Total value of shares exercised = | \$11,754.60 | |
| | | | |
| | | | |

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|------------------------|-------------------------------------|-------------------------------------|---------------------------------------|--------------------|
|------------|------------------------|-------------------------------------|-------------------------------------|---------------------------------------|--------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes
☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's ☒

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Browse...


(Click 'Browse' to select file for attachment)

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
☐ S0016173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG

- ☐ S1402421E / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :  (maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

ResolutionShare payable in
cashFor a consideration
other than cashShare
Capital/Allotees'
ParticularsShareholders list
after the allotmentSummary
of Capital

Capital Information

Currency : SINGAPORE DOLLAR (099)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

| Class of Shares : | Ordinary | Preference | Others |
|--------------------|----------|------------|--------|
| Number of shares : | 780 / | | |

Amount paid and/or unpaid
on each share e.g.
eg. 999999.9999999999

| | | | |
|----------|---------|--|--|
| paid : | 15.07 / | | |
| unpaid : | 0 / | | |

Date of Allotment: 22/06/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|------------------------|------------|--------|
| Currency : | SINGAPORE DOLLAR (099) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516309076 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4059361297.88 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4059361297.88 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 22/06/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002354705A****Transaction No. Company Registration No.**
C070292669 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002354705A

Date/Time : 22/06/2007 14:11

Transaction
No : C070292669[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 2,335.00**

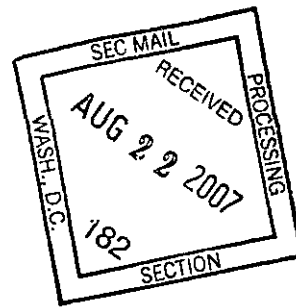
This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

July 20, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



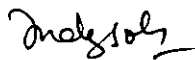
Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

**APPLICATION FOR LISTING AND QUOTATION OF 2,000 ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")**

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

| Class of Security | Par Value | Authorised Capital | Paid-Up Capital | | Options Granted & Outstanding | | |
|----------------------|--------------|-----------------------|-------------------|---------------|-------------------------------|-----------------------|------------|
| | | | Ordinary Share | \$ | Shares | | |
| ORDINARY SHARES | N.A. | N.A. | Before Exercise: | 1,516,466,773 | 4,061,734,440.38 | Before Exercise: | 19,164,587 |
| | | | Add Exercise: | 2,000 | 35,400.00 | Add New Option(s) | 0 |
| | | | | | | Less Exercise: | 2,000 |
| | | | After Exercise: | 1,516,468,773 | 4,061,769,840.38 | Less Lapsed Option(s) | 0 |
| | | | | | | After Exercise: | 19,162,587 |

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

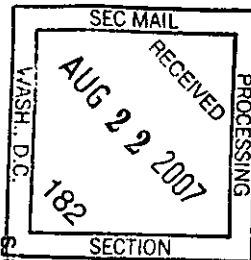
Designation: Vice President

Enclosure:

Authorised
Signature:

Date:

20 July 2007



SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

I Details of Exercise

| No. | Exercising Option Holder | Exercise Date | No. of New Shares Arising | Exercise Price Per Share (\$\$) | Total Amount Due (\$\$) | Exercise Reference No. | Total Amount Paid (\$\$) | Grant No. |
|-----|--------------------------|---------------|---------------------------|---------------------------------|-------------------------|------------------------|--------------------------|-----------|
| 1 | Toh Lai Wee Jeffrey | 19/07/2007 | 2,000 | 17.7000 | 35,400.0000 | 00029181 | 35,400.00 | 2001Mar |
| | | Total | 2,000 | Total | 35,400.0000 | Total | 35,400.00 | |

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|------------|-------------------------------|--|---|--|---------------------------|
| Resolution | <u>Shares payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allottees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|------------|-------------------------------|--|---|--|---------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
 general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

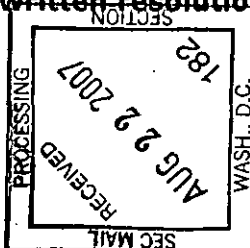
filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)



If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

⏏
(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|-------------------|--------------------------|--|---|---|-------------------------------|
| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|--|---|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or
unpaid on each share
e.g.
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 20/07/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516468773 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4061769840.38 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4061769840.38 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 20/07/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002417052A**

| | | |
|------------------------|---------------------------------|-------------------------------|
| Transaction No. | Company Registration No. | Company Name |
| C070376531 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002417052A

Date/Time : 20/07/2007 10:32

Transaction
No : C070376531**Print**

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

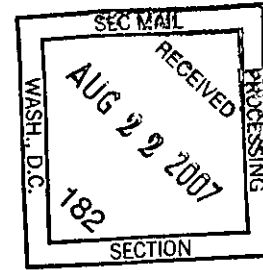
| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|----------------------|--|-----------------------------|------------|---------------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,784.00

This is a computer-generated receipt. No signature is required.

July 19, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in cursive script, appearing to read "Judy Soh".

Judy Soh
Secretariat
(65) 6878 5820

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **17,000** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

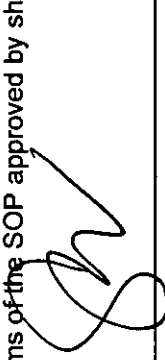
- 2 In respect of each class of securities, to furnish the following details:

| Class of Security | Par Value | Authorised Capital | Paid-Up Capital | | Options Granted & Outstanding Shares |
|----------------------|--------------|-----------------------|-----------------------|------------------|---|
| | | | Ordinary Share | \$ | |
| ORDINARY SHARES | N.A. | N.A. | Before Exercise: | 1,516,449,773 | 19,181,587 |
| | | | Add Exercise: | 17,000 | 0 |
| | | | After Exercise: | 1,516,466,773 | 17,000 |
| | | | Less Lapsed Option(s) | 284,030.00 | 800 |
| | | | After Exercise: | 4,061,734,440.38 | 19,164,587 |

* Outstanding balance After Exercise adjusted to include 800 options arising from grant/withdrawal of resignations/cancellation of exercise.

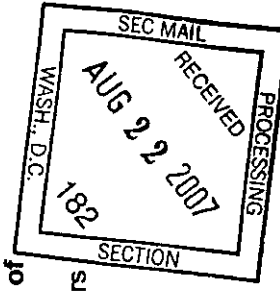
- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature: 

Designation: Vice President

Date: 19 July 2007

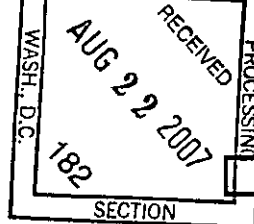


SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

I Details of Exercise

| No. | Exercising Option Holder | Exercise Date | No. of New Shares Arising | Exercise Price Per Share (S\$) | Total Amount Due (S\$) | Exercise Reference No. | Total Amount Paid (S\$) | Grant No. |
|-----|--------------------------|---------------|---------------------------|--------------------------------|------------------------|------------------------|-------------------------|-----------|
| 1 | Lim Yee Chye | 18/07/2007 | 3,000 | 20.8700 | 62,610.0000 | 00029421 | 62,610.00 | 2000Mar |
| 2 | Lim Yee Chye | 18/07/2007 | 2,000 | 22.3300 | 44,660.0000 | 00029421 | 44,660.00 | 2000Jul |
| 3 | Phua Tok Kiak | 18/07/2007 | 7,000 | 14.7300 | 103,110.0000 | 00029348 | 103,110.00 | 2002Mar |
| 4 | Tay Kim Yam | 18/07/2007 | 5,000 | 14.7300 | 73,650.0000 | 00028662 | 73,650.00 | 2002Mar |
| | | Total | 17,000 | Total | 284,030.0000 | Total | 284,030.00 | |

LOCAL COMPANY TRANSACTIONS**bizFILE**

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Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|---|---|-----------------------|
|------------|---------------------------|---|---|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes
general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :



(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|-------------------|--------------------------|---|--|---|-------------------------------------|
| <u>Resolution</u> | Share payable in cash | For a <u>consideration</u> <u>other than cash</u> | Share Capital/Allottees' Particulars | Shareholders list after the allotment | <u>Summary</u> <u>of Capital</u> |
|-------------------|--------------------------|---|--|---|-------------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

| | | | |
|---|----------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of shares : | 3000 ✓ | | |
| Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999 | | | |
| | paid : 20.87 ✓ | | |
| | unpaid : 0 ✓ | | |
| Date of Allotment: | 19/07/2007 ✓ | | |

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| Currency : | SINGAPORE, DOLLARS (SGD) | | |
|-----------------------------------|--------------------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516452773 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4061513020.38 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4061513020.38 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 19/07/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002414085A**

| | | |
|------------------------|---------------------------------|-------------------------------|
| Transaction No. | Company Registration No. | Company Name |
| C070371563 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002414085A

Date/Time : 19/07/2007 11:57

Transaction No : C070371563

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno Code/Description | | Unit Price (S\$) | Qty Amount | |
|---|--|---------------------|------------|-------|
| 1 | Lodgment Of Return Of Allotment Of Share | 10.00 | 1 | 10.00 |
| COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : | | | | |
| 199901152M / DBS GROUP HOLDINGS LTD | | | | |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,814.00

This is a computer-generated receipt. No signature is required.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|
| Resolution | <u>Shares payable in cash</u> | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
 general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☐

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's ☐Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)


Maximum File Size : 2048 KB

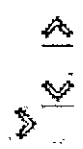
Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

 (maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|-------------------|--------------------------|--|---|---|-------------------------------|
| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|--|---|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

| | | | |
|---|----------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of shares : | 2000 ✓ | | |
| Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999 | paid : 22.33 ✓ | | |
| | unpaid : 0 ✓ | | |
| Date of Allotment: | 19/07/2007 ✓ | | |

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516454773 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4061557680.38 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4061557680.38 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 19/07/2007 |

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002414127A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070371616 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002414127A

Date/Time : 19/07/2007 12:00

Transaction No : C070371616

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,804.00

This is a computer-generated receipt. No signature is required.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|
| Resolution | <u>Shares payable in cash</u> | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
 general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☐

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☐Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

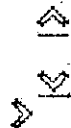
If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :



(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|-------------------|-----------------------|--|-------------------------------------|---------------------------------------|---------------------------|
| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|-----------------------|--|-------------------------------------|---------------------------------------|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 12000

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 19/07/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| Currency : | SINGAPORE, DOLLARS (SGD) | | |
|-----------------------------------|--------------------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516466773 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4061734440.38 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4061734440.38 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 19/07/2007 |

[Submit](#)[Cancel](#)

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002414169A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070371667 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002414169A

Date/Time : 19/07/2007 12:07

Transaction
No : C070371667

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

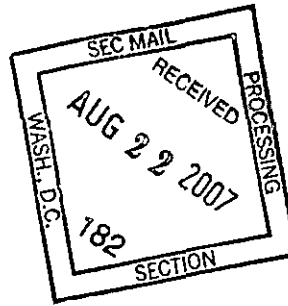
| Sno Code/Description | | Unit Price (S\$) | Qty Amount | |
|---|--|---------------------|------------|-------|
| 1 | Lodgment Of Return Of Allotment Of Share | 10.00 | 1 | 10.00 |
| COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING | | | | |
| FIRM NAME : | | | | |
| 199901152M / DBS GROUP HOLDINGS LTD | | | | |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,794.00

This is a computer-generated receipt. No signature is required.

July 18, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



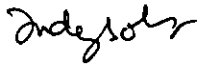
Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

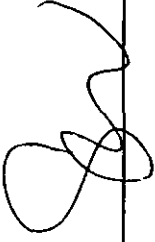
**APPLICATION FOR LISTING AND QUOTATION OF 2,000 ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")**

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

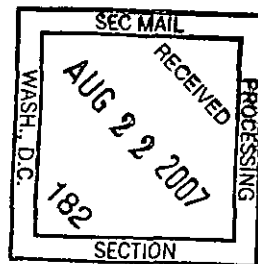
| Class of Security | Par Value | Authorised Capital | Paid-Up Capital | | Options Granted & Outstanding Shares |
|----------------------|--------------|-----------------------|-------------------|---------------|---|
| | | | Ordinary Share | \$ | |
| ORDINARY SHARES | N.A. | N.A. | Before Exercise: | 1,516,447,773 | Before Exercise: 19,184,487 |
| | | | Add Exercise: | 2,000 | Add New Option(s) 0 |
| | | | | | Less Exercise: 2,000 |
| | | | After Exercise: | 1,516,449,773 | Less Lapsed Option(s) 900 After Exercise: 19,181,587 |

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 
Designation: Vice President Date: 18 July 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

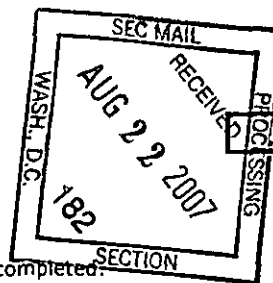


SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

Details of Exercise

| Exercising Option Holder | Exercise Date | No. of New Shares Arising | Exercise Price Per Share (\$) | Total Amount Due (\$) | Exercise Reference No. | Total Amount Paid (\$) | Grant No. |
|--------------------------|---------------|---------------------------|-------------------------------|-----------------------|------------------------|------------------------|-----------|
| Tan Boon Kien | 17/07/2007 | 2,000 | 17.7000 | 35,400.0000 | 00025692 | 35,400.00 | 2001Mar |
| | Total | 2,000 | Total | 35,400.0000 | Total | 35,400.00 | |

LOCAL COMPANY TRANSACTIONS**bizFILE**

HOME

LOGOUT

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|
| Resolution | <u>Shares payable in cash</u> | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

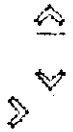
If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :



(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|--|---|---|-------------------------------|
|-------------------|--------------------------|--|---|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

| Class of Shares : | Ordinary | Preference | Others |
|-------------------|----------|------------|--------|
|-------------------|----------|------------|--------|

| | | | |
|--------------------|------|--|--|
| Number of shares : | 2000 | | |
|--------------------|------|--|--|

Amount paid and/or
unpaid on each share
e.g.
eg. 999999.9999999999

| | | | |
|--------|-------|--|--|
| paid : | 17.70 | | |
|--------|-------|--|--|

| | | | |
|----------|---|--|--|
| unpaid : | 0 | | |
|----------|---|--|--|

Date of Allotment: 18/07/2007

Save

Delete

Reset

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment**Share Capital (1)**

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516449773 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4061450410.38 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4061450410.38 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 18/07/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

July 31, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



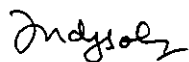
Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 6 sets of Return of Allotment of Shares for your filing.

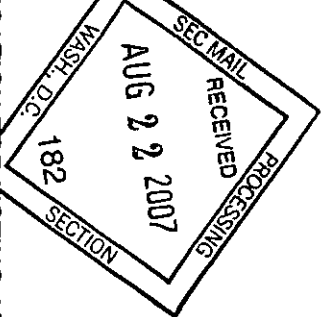
Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.



**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

NOTIFICATION FOR LISTING AND QUOTATION OF 18,650 ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

In respect of each class of securities, to furnish the following details:

| Class of Security | Par Value | Authorised Capital | Paid-Up Capital | | Options Granted & Outstanding Shares | |
|----------------------|--------------|-----------------------|-------------------|---------------|---|------------|
| | | | Ordinary Share | \$ | Before Exercise: | 19,025,057 |
| ORDINARY SHARES | N.A. | N.A. | Before Exercise: | 1,516,604,303 | 4,063,912,646.38 | |
| | | | Add Exercise: | 18,650 | 275,493.00 | 0 |
| | | | After Exercise: | 1,516,622,953 | 4,064,188,139.38 | 19,006,407 |

We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:

Designation: Vice President

Date:

31 July 2007

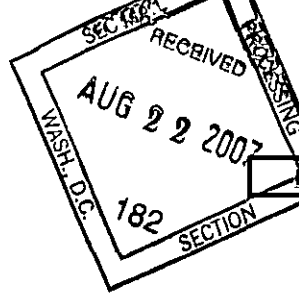
Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN**

I Details of Exercise

| No. | Exercising Option Holder | Exercise Date | No. of New Shares Arising | Exercise Price Per Share (S\$) | Total Amount Due (S\$) | Exercise Reference No. | Total Amount Paid (S\$) | Grant No. |
|-----|--------------------------|---------------|---------------------------|--------------------------------|------------------------|------------------------|-------------------------|-----------|
| 1 | Lim King Hwee | 30/07/2007 | 1,000 | 22.3300 | 22,330.0000 | 00027524 | 22,330.00 | 2000Jul |
| 2 | Liu Wa Ching | 30/07/2007 | 800 | 14.7300 | 11,784.0000 | 00029843 | 11,784.00 | 2004Mar |
| 3 | M Suntharalingam | 30/07/2007 | 3,500 | 17.7000 | 61,950.0000 | 00029876 | 61,950.00 | 2001Mar |
| 4 | Ng Yuen Mun | 30/07/2007 | 1,950 | 15.3000 | 29,835.0000 | 00029819 | 29,835.00 | 1999Jul |
| 5 | Pang Seng Lim | 30/07/2007 | 200 | 10.4000 | 2,080.0000 | 00029801 | 2,080.00 | 2003Feb |
| 6 | Pang Seng Lim | 30/07/2007 | 800 | 14.7300 | 11,784.0000 | 00029801 | 11,784.00 | 2004Mar |
| 7 | Seah Tock Se | 30/07/2007 | 5,400 | 10.4000 | 56,160.0000 | 00026054 | 56,160.00 | 2003Feb |
| 8 | Teo Pit Koon | 30/07/2007 | 2,000 | 15.3000 | 30,600.0000 | 00027722 | 30,600.00 | 1999Jul |
| 9 | Teo Pit Koon | 30/07/2007 | 1,000 | 20.8700 | 20,870.0000 | 00027722 | 20,870.00 | 2000Mar |
| 10 | Teo Pit Koon | 30/07/2007 | 1,000 | 17.7000 | 17,700.0000 | 00027722 | 17,700.00 | 2001Mar |
| 11 | Tye Moo Yin | 30/07/2007 | 1,000 | 10.4000 | 10,400.0000 | 00026799 | 10,400.00 | 2003Feb |
| | | Total | 18,650 | Total | 275,493.0000 | Total | 275,493.00 | |



Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|
| Resolution | <u>Shares payable in cash</u> | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
 general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's ☒

Description : *
 (max 2000 characters)

Attachment : *
 (copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

Browse...

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

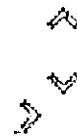
- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

 (maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|-------------------|--------------------------|--|---|---|-------------------------------|
| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|--|---|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

| | | | |
|-------------------|----------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
|-------------------|----------|------------|--------|

| | | | |
|--------------------|--------|--|--|
| Number of shares : | 3950 / | | |
|--------------------|--------|--|--|

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

Date of Allotment: 31/07/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516608253 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4063973081.38 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4063973081.38 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 31/07/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002453241A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070428044 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002453241A

Date/Time : 31/07/2007 14:16

Transaction No : C070428044

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno Code/Description | | Unit Price (S\$) | Qty Amount | |
|----------------------|--|---------------------|------------|-------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| | | Total (S\$) : | 10.00 | |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,519.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|------------|----------------------------------|--|---|---|-------------------------------------|
| Resolution | <u>Shares payable in</u> cash | <u>For a</u> <u>consideration</u> <u>other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary</u> <u>of Capital</u> |
|------------|----------------------------------|--|---|---|-------------------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes
general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type : *

Director's

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

 (maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 20.87 /

unpaid : 0 /

Date of Allotment: 31/07/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516609253 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4063993951.38 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4063993951.38 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 31/07/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002453410A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070428234 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002453410A

Date/Time : 31/07/2007 14:33

Transaction No : C070428234

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,509.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|
| Resolution | <u>Shares payable in cash</u> | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
 general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type : *

Director's

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB


Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

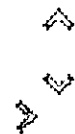
☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

 (maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|-------------------|--------------------------|--|---|---|-------------------------------|
| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|--|---|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

| | | | |
|-------------------|----------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
|-------------------|----------|------------|--------|

| | | | |
|--------------------|------|--|--|
| Number of shares : | 1000 | | |
|--------------------|------|--|--|

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 22.33

unpaid : 0

Date of Allotment: 31/07/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516610253 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4064016281.38 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4064016281.38 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 31/07/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002453465A**

| | | |
|------------------------|---------------------------------|-------------------------------|
| Transaction No. | Company Registration No. | Company Name |
| C070428299 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002453465A

Date/Time : 31/07/2007 14:37

Transaction No : C070428299

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno Code/Description | | Unit Price (S\$) | Qty Amount | |
|---|--|---------------------|------------|-------|
| 1 | Lodgment Of Return Of Allotment Of Share | 10.00 | 1 | 10.00 |
| COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING | | | | |
| FIRM NAME : | | | | |
| 199901152M / DBS GROUP HOLDINGS LTD | | | | |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,499.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|------------|----------------------------------|---|---|---|-------------------------------------|
| Resolution | <u>Shares payable in</u> cash | <u>For a</u> <u>consideration</u> other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary</u> <u>of Capital</u> |
|------------|----------------------------------|---|---|---|-------------------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes
general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

 (maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|--|---|---|-------------------------------|
|-------------------|--------------------------|--|---|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4500

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70

unpaid : 0

Date of Allotment: 31/07/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|-------------------|------------------------------|--|-------------------------------------|---------------------------------------|--------------------|
|-------------------|------------------------------|--|-------------------------------------|---------------------------------------|--------------------|

Summary of Share Capital after allotment

Share Capital (1)

| Currency : | SINGAPORE, DOLLARS (SGD) | | |
|-----------------------------------|--------------------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516614753 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4064095931.38 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4064095931.38 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 31/07/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002453501A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070428333 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002453501A

Date/Time : 31/07/2007 14:40

Transaction
No : C070428333[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno Code/Description | | Unit Price (S\$) | Qty Amount | |
|----------------------|--|---------------------|------------|-------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| | | Total (S\$) : | 10.00 | |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,489.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|
| Resolution | <u>Shares payable in cash</u> | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
 general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB


Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

 (maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 6600

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 10.40

unpaid : 0

Date of Allotment: 31/07/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| Currency : | SINGAPORE, DOLLARS (SGD) | | |
|-----------------------------------|--------------------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516621353 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4064164571.38 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4064164571.38 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 31/07/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002453545A****Transaction No.****Company Registration No.****Company Name****C070428380****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002453545A

Date/Time : 31/07/2007 14:45

Transaction
No : C070428380[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,479.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|------------|---------------------------|---|--|---|-----------------------|
| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allottees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|--|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes
general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

 (maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

| Class of Shares : | Ordinary | Preference | Others |
|-------------------|----------|------------|--------|
|-------------------|----------|------------|--------|

| | | | |
|--------------------|------|--|--|
| Number of shares : | 1600 | | |
|--------------------|------|--|--|

Amount paid and/or
unpaid on each share
e.g.
eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 31/07/2007

Save

Delete

Reset

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment**Share Capital (1)**

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516622953 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4064188139.38 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4064188139.38 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 31/07/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002453598A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070428432 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002453598A

Date/Time : 31/07/2007 14:49

Transaction No : C070428432

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno Code/Description | | Unit Price (S\$) | Qty Amount | |
|----------------------|--|---------------------|------------|-------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| | | Total (S\$) : | 10.00 | |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,469.00

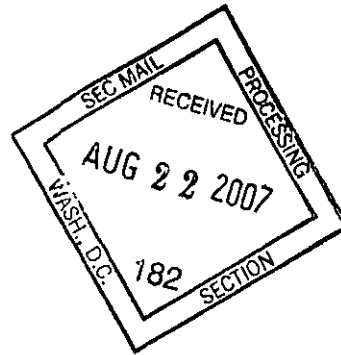
This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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July 30, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



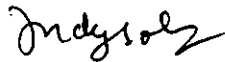
Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

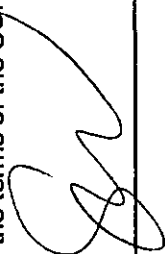
APPLICATION FOR LISTING AND QUOTATION OF **24,200** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

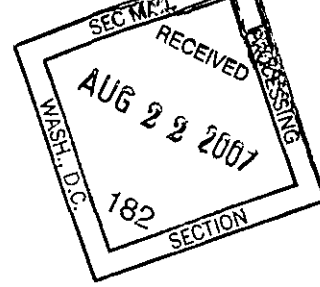
| Class of Security | Par Value | Authorised Capital | Paid-Up Capital | | Options Granted & Outstanding | | |
|----------------------|--------------|-----------------------|-------------------|---------------|-------------------------------|-----------------------|------------|
| | | | Ordinary Share | \$ | Shares | | |
| ORDINARY SHARES | N.A. | N.A. | Before Exercise: | 1,516,580,103 | 4,063,511,331.18 | Before Exercise: | 19,049,257 |
| | | | Add Exercise: | 24,200 | 401,315.20 | Add New Option(s) | 0 |
| | | | | | | Less Exercise: | 24,200 |
| | | | After Exercise: | 1,516,604,303 | 4,063,912,646.38 | Less Lapsed Option(s) | 0 |
| | | | | | | After Exercise: | 19,025,057 |

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 
Designation: Vice President Date: 30 July 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

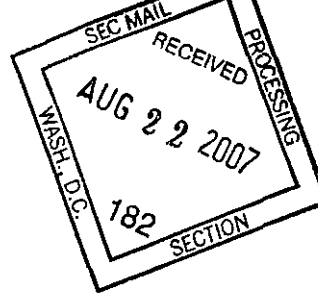


SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

Details of Exercise

| Exercising Option Holder | Exercise Date | No. of New Shares Arising | Exercise Price Per Share (S\$) | Total Amount Due (S\$) | Exercise Reference No. | Total Amount Paid (S\$) | Grant No. |
|--------------------------|---------------|---------------------------|--------------------------------|------------------------|------------------------|-------------------------|-----------|
| Chung Wai Tak | 27/07/2007 | 15,000 | 17.7000 | 265,500.0000 | 00027367 | 265,500.00 | 2001Mar |
| Lim Him Chuan | 27/07/2007 | 4,560 | 14.7300 | 67,168.8000 | 00029785 | 67,168.80 | 2004Mar |
| Lim Him Chuan | 27/07/2007 | 880 | 15.0700 | 13,261.6000 | 00029785 | 13,261.60 | 2005Mar |
| Tan Lay Hwa | 27/07/2007 | 760 | 14.7300 | 11,194.8000 | 00026708 | 11,194.80 | 2004Mar |
| Tan Tee Meng | 27/07/2007 | 3,000 | 14.7300 | 44,190.0000 | 00029744 | 44,190.00 | 2002Mar |
| Total | | 24,200 | Total | 401,315.2000 | Total | 401,315.20 | |

**Return of Allotment of Shares**

Please fill in the following information. Fields marked * must be completed.

| Resolution | <u>Shares payable in cash</u> | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in
general meeting to issue shares.

☒ Yes
☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB


Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

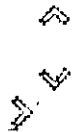
- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

 (maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|-------------------|--------------------------|--|---|---|-------------------------------|
| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|--|---|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 15000 / /

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70

unpaid : 0

Date of Allotment: 30/07/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|-------------------|------------------------------|--|-------------------------------------|---------------------------------------|--------------------|
|-------------------|------------------------------|--|-------------------------------------|---------------------------------------|--------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516595103 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4063776831.18 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4063776831.18 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 30/07/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002446095A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070418114 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002446095A

Date/Time : 30/07/2007 12:23

Transaction
No : C070418114[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,559.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|
| Resolution | <u>Shares payable in cash</u> | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
 general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :



(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|--|---|---|-------------------------------|
|-------------------|--------------------------|--|---|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

| Class of Shares : | Ordinary | Preference | Others |
|-------------------|----------|------------|--------|
|-------------------|----------|------------|--------|

| | | | |
|--------------------|--------|--|--|
| Number of shares : | 3000 / | | |
|--------------------|--------|--|--|

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 30/07/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516598103 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4063821021.18 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4063821021.18 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 30/07/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002446835A****Transaction No. Company Registration No.****C070419057****199901152M****Company Name****DBS GROUP HOLDINGS LTD**

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002446835A

Date/Time : 30/07/2007 14:38

Transaction
No : C070419057[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,549.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|------------|---|--|---|---|-------------------------------------|
| Resolution | <u>Shares payable in</u> <u>cash</u> | <u>For a</u> <u>consideration</u> <u>other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary</u> <u>of Capital</u> |
|------------|---|--|---|---|-------------------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes ☐ No
general meeting to issue
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type : *

Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

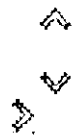
If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :



(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|--|---|---|-------------------------------|
|-------------------|--------------------------|--|---|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

| Class of Shares : | Ordinary | Preference | Others |
|-------------------|----------|------------|--------|
|-------------------|----------|------------|--------|

| | | | |
|--------------------|--------|--|--|
| Number of shares : | 5320 ✓ | | |
|--------------------|--------|--|--|

Amount paid and/or
unpaid on each share
e.g.
eg. 999999.9999999999

| | |
|--------|---------|
| paid : | 14.73 ✓ |
|--------|---------|

| | |
|----------|-----|
| unpaid : | 0 ✓ |
|----------|-----|

Date of Allotment: 30/07/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment**Share Capital (1)**

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516603423 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4063899384.78 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4063899384.78 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (If any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 30/07/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002446934A**

| | | |
|------------------------|---------------------------------|-------------------------------|
| Transaction No. | Company Registration No. | Company Name |
| C070419182 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002446934A

Date/Time : 30/07/2007 14:48

Transaction No : C070419182

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,539.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|------------|----------------------------------|--|---|---|-------------------------------------|
| Resolution | <u>Shares payable in</u> cash | <u>For a</u> <u>consideration</u> <u>other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary</u> <u>of Capital</u> |
|------------|----------------------------------|--|---|---|-------------------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes ☐ No
general meeting to issue
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type : *

Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :



(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|-------------------|--------------------------|---|---|---|-------------------------------|
| <u>Resolution</u> | Share payable in cash | For a <u>consideration</u> <u>other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|---|---|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 880 /

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 30/07/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516604303 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4063912646.38 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4063912646.38 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 30/07/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002446956A****Transaction No. Company Registration No.**
C070419214 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002446956A

Date/Time : 30/07/2007 14:51

Transaction No : C070419214

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno Code/Description | Unit Price (S\$) | Qty | Amount |
|--|-----------------------------|------------|---------------|
| 1 Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,529.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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July 27, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



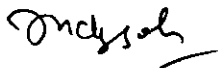
Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in cursive script, appearing to read "Judy Soh".

Judy Soh
Secretariat
(65) 6878 5820

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**


APPLICATION FOR LISTING AND QUOTATION OF **14,270** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

| Class of Security | Par Value | Authorised Capital | Paid-Up Capital | | Options Granted & Outstanding Shares |
|----------------------|--------------|-----------------------|-----------------------|---------------|---|
| | | | Ordinary Share | \$ | |
| ORDINARY SHARES | N.A. | N.A. | Before Exercise: | 1,516,565,833 | 4,063,300,729.48 |
| | | | Add Exercise: | 14,270 | 210,601.70 |
| | | | After Exercise: | 1,516,580,103 | 4,063,511,331.18 |
| | | | Before Exercise: | | 19,063,527 |
| | | | Add New Option(s) | | 0 |
| | | | Less Exercise: | | 14,270 |
| | | | Less Lapsed Option(s) | | 0 |
| | | | After Exercise: | | 19,049,257 |

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 

Designation: Vice President Date: 27 July 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

I Details of Exercise

| No. | Exercising Option Holder | Exercise Date | No. of New Shares Arising | Exercise Price Per Share (\$) | Total Amount Due (\$) | Exercise Reference No. | Total Amount Paid (\$) | Grant No. |
|-----|---------------------------|---------------|---------------------------|-------------------------------|-----------------------|------------------------|------------------------|-----------|
| 1 | Chong Choon Cheong Andrew | 26/07/2007 | 1,000 | 10.4000 | 10,400.0000 | 00027615 | 10,400.00 | 2003Feb |
| 2 | Koh Siew Leng | 26/07/2007 | 1,000 | 17.7000 | 17,700.0000 | 00029660 | 17,700.00 | 2001Mar |
| 3 | Leung Tim Chiu Richard | 26/07/2007 | 5,680 | 14.7300 | 83,666.4000 | 00029686 | 83,666.40 | 2004Mar |
| 4 | Leung Tim Chiu Richard | 26/07/2007 | 5,190 | 15.0700 | 78,213.3000 | 00029686 | 78,213.30 | 2005Mar |
| 5 | Ling Puay Hwa | 26/07/2007 | 1,400 | 14.7300 | 20,622.0000 | 00026278 | 20,622.00 | 2004Mar |
| | | Total | 14,270 | Total | 210,601.7000 | Total | 210,601.70 | |

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|---|---|-----------------------|
|------------|---------------------------|---|---|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt


Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ S0010175Z / ROH BOON KWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein
to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 17.70

unpaid : 0

Date of Allotment: 27/07/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| Currency : | SINGAPORE, DOLLARS (SGD) | | |
|-----------------------------------|--------------------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516566833 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4063318429.48 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4063318429.48 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 27/07/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002438871A**

| Transaction No. | Company Registration No. | Company Name |
|-----------------|--------------------------|------------------------|
| C070407453 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002438871A

Date/Time : 27/07/2007 11:57

Transaction
No : C070407453[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

| Sno Code/Description | | Unit Price (S\$) | Qty Amount | |
|---|--|---------------------|------------|-------|
| 1 | Lodgment Of Return Of Allotment Of Share | 10.00 | 1 | 10.00 |
| COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : | | | | |
| 199901152M / DBS GROUP HOLDINGS LTD | | | | |

| | |
|---------------|-------|
| Total (S\$) : | 10.00 |
|---------------|-------|

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,599.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allottees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|--|---|-----------------------|
|------------|---------------------------|---|--|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ✓
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ✓

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's ✓

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)


Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein
to be true to the best of my knowledge.

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|-----------------------|--|-------------------------------------|---------------------------------------|---------------------------|
|-------------------|-----------------------|--|-------------------------------------|---------------------------------------|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 10.40 ✓

unpaid : 0 ✓

Date of Allotment: 27/07/2007 ✓

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Share payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|-----------------------|-------------------------------------|-------------------------------------|---------------------------------------|--------------------|
|------------|-----------------------|-------------------------------------|-------------------------------------|---------------------------------------|--------------------|

Summary of Share Capital after allotment

Share Capital (1)

| Currency : | SINGAPORE, DOLLARS (SGD) | | |
|-----------------------------------|--------------------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516567833 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4063328829.48 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4063328829.48 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 27/07/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002439088A**

| Transaction No. | Company Registration No. | Company Name |
|-------------------|--------------------------|-------------------------------|
| C070407732 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002439088A

Date/Time : 27/07/2007 12:22

Transaction : C070407732
No[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

| Sno Code/Description | | Unit Price (S\$) | Qty Amount | |
|---|--|---------------------|------------|-------|
| 1 | Lodgment Of Return Of Allotment Of Share | 10.00 | 1 | 10.00 |
| COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : | | | | |
| 199901152M / DBS GROUP HOLDINGS LTD | | | | |

| | |
|---------------|-------|
| Total (S\$) : | 10.00 |
|---------------|-------|

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,589.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|---|---|-----------------------|
|------------|---------------------------|---|---|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ☐ No
in general meeting to issue
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt


Maximum File Size : 2048 KB

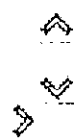
Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ S0010173Z / KOH BOON KWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein
to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|--|---|---|-------------------------------|
|-------------------|--------------------------|--|---|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 7080

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 27/07/2007

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Share payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|-----------------------|-------------------------------------|-------------------------------------|---------------------------------------|--------------------|
|------------|-----------------------|-------------------------------------|-------------------------------------|---------------------------------------|--------------------|

Summary of Share Capital after allotment

Share Capital (1)

| Currency : | SINGAPORE, DOLLARS (SGD) | | |
|-----------------------------------|--------------------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516574913 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4063433117.88 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4063433117.88 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 27/07/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002439116A

| Transaction No. | Company Registration No. | Company Name |
|-------------------|--------------------------|-------------------------------|
| C070407764 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002439116A

Date/Time : 27/07/2007 12:25

Transaction : C070407764
No[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

| Sno Code/Description | | Unit Price (S\$) | Qty Amount | |
|----------------------|--|---------------------|------------|-------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| | | Total (S\$) : | 10.00 | |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,579.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|---|---|-----------------------|
|------------|---------------------------|---|---|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ✓
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type : *

Director's

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt


Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or
the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ S0010173Z / KOH BOON KWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein
to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5190

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.07

unpaid : 0

Date of Allotment: 27/07/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| Currency : | SINGAPORE, DOLLARS (SGD) | | |
|-----------------------------------|--------------------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516580103 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4063511331.18 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4063511331.18 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 27/07/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002439591A**

| Transaction No. | Company Registration No. | Company Name |
|-------------------|--------------------------|-------------------------------|
| C070408361 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002439591A

Date/Time : 27/07/2007 14:07

Transaction : C070408361
No[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,569.00**

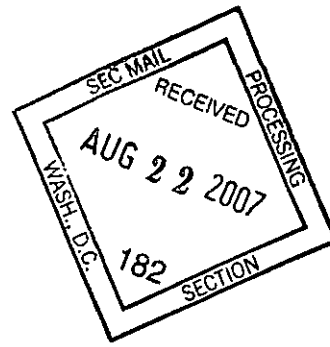
This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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July 26, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



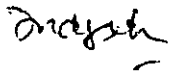
Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

**APPLICATION FOR LISTING AND QUOTATION OF 4,000 ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")**

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

| Class of Security | Par Value | Authorised Capital | Paid-Up Capital | | Options Granted & Outstanding Shares |
|----------------------|--------------|-----------------------|-----------------------|---------------|---|
| | | | Ordinary Share | \$ | |
| ORDINARY SHARES | N.A. | N.A. | Before Exercise: | 1,516,561,833 | 4,063,238,839.48 |
| | | | Add Exercise: | 4,000 | 61,890.00 |
| | | | After Exercise: | 1,516,565,833 | 4,063,300,729.48 |
| | | | Before Exercise: | | 19,067,527 |
| | | | Add New Option(s) | | 0 |
| | | | Less Exercise: | | 4,000 |
| | | | Less Lapsed Option(s) | | 0 |
| | | | After Exercise: | | 19,063,527 |

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

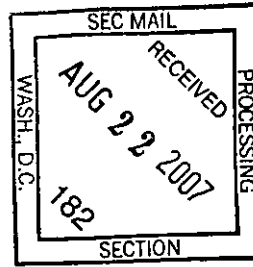
Authorised
Signature:

Designation: Vice President

Date: 26 July 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

I Details of Exercise

| No. | Exercising Option Holder | Exercise Date | No. of New Shares Arising | Exercise Price Per Share (S\$) | Total Amount Due (S\$) | Exercise Reference No. | Total Amount Paid (S\$) | Grant No. |
|-----|--------------------------|---------------|---------------------------|--------------------------------|------------------------|------------------------|-------------------------|-----------|
| 1 | Koh Poh Chye | 25/07/2007 | 3,000 | 14.7300 | 44,190.0000 | 00028357 | 44,190.00 | 2002Mar |
| 2 | Koh Siew Leng | 25/07/2007 | 1,000 | 17.7000 | 17,700.0000 | 00029660 | 17,700.00 | 2001Mar |
| | | Total | 4,000 | Total | 61,890.0000 | Total | 61,890.00 | |

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|---|---|-----------------------|
|------------|---------------------------|---|---|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes ☐ No
general meeting to issue
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ S0010175Z / ROH BOON KWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|-----------------------|--|-------------------------------------|---------------------------------------|---------------------------|
|-------------------|-----------------------|--|-------------------------------------|---------------------------------------|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

| Class of Shares : | Ordinary | Preference | Others |
|-------------------|----------|------------|--------|
|-------------------|----------|------------|--------|

| | | | |
|--------------------|------|--|--|
| Number of shares : | 1000 | | |
|--------------------|------|--|--|

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70

unpaid : 0

Date of Allotment: 26/07/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| Currency : | SINGAPORE, DOLLARS (SGD) | | |
|-----------------------------------|--------------------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516562833 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4063256539.48 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4063256539.48 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 26/07/2007 |

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002435619A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070403420 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

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RECEIPT

Receipt No : ACR0000002435619A

Date/Time : 26/07/2007 16:20

Transaction
No : C070403420[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|-----|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |

| | |
|---------------|-------|
| Total (S\$) : | 10.00 |
|---------------|-------|

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,619.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|---|---|-----------------------|
|------------|---------------------------|---|---|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes ☐ No
general meeting to issue
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|--|---|---|-------------------------------|
|-------------------|--------------------------|--|---|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 ✓ | | |

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 26/07/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| Currency : | SINGAPORE, DOLLARS (SGD) | | |
|-----------------------------------|--------------------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516565833 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4063300729.48 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4063300729.48 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 26/07/2007 |

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002435660A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070403476 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002435660A

Date/Time : 26/07/2007 16:25

Transaction
No : C070403476[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|-----|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |

Total (S\$) : 10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,609.00

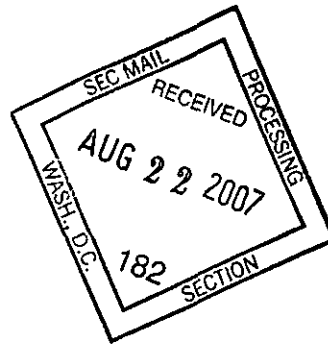
This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

✓ July 25, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 7 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **50,770** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

| Class of Security | Par Value | Authorised Capital | Paid-Up Capital | | Options Granted & Outstanding | | |
|----------------------|--------------|-----------------------|-------------------|---------------|-------------------------------|-----------------------|------------|
| | | | Ordinary Share | \$ | Shares | | |
| ORDINARY SHARES | N.A. | N.A. | Before Exercise: | 1,516,511,063 | 4,062,420,726.28 | Before Exercise: | 19,118,297 |
| | | | Add Exercise: | 50,770 | 818,113.20 | Add New Option(s) | 0 |
| | | | | | | Less Exercise: | 50,770 |
| | | | After Exercise: | 1,516,561,833 | 4,063,238,839.48 | Less Lapsed Option(s) | 0 |
| | | | | | | After Exercise: | 19,067,527 |

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



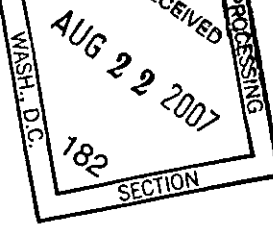
Designation: Vice President

Date:

25 July 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

I Details of Exercise

| No. | Exercising Option Holder | Exercise Date | No. of New Shares Arising | Exercise Price Per Share (\$) | Total Amount Due (\$) | Exercise Reference No. | Total Amount Paid (\$) | Grant No. |
|-----|----------------------------|---------------|---------------------------|-------------------------------|-----------------------|------------------------|------------------------|-----------|
| 1 | Chen Soon Kuan | 24/07/2007 | 2,000 | 22.3300 | 44,660.0000 | 00029561 | 44,660.00 | 2000Jul |
| 2 | Chen Soon Kuan | 24/07/2007 | 210 | 10.4000 | 2,184.0000 | 00029561 | 2,184.00 | 2003Feb |
| 3 | Chen Soon Kuan | 24/07/2007 | 11,400 | 14.7300 | 167,922.0000 | 00029561 | 167,922.00 | 2004Mar |
| 4 | Chung Mling San Kay | 24/07/2007 | 2,000 | 10.4000 | 20,800.0000 | 00028563 | 20,800.00 | 2003Feb |
| 5 | Goh Soon Hong | 24/07/2007 | 600 | 14.7300 | 8,838.0000 | 00029603 | 8,838.00 | 2004Mar |
| 6 | Goh Soon Hong | 24/07/2007 | 400 | 15.0700 | 6,028.0000 | 00029603 | 6,028.00 | 2005Mar |
| 7 | Mohd Nawaz Jiffy Vilcassim | 24/07/2007 | 7,000 | 20.8700 | 146,090.0000 | 00026963 | 146,090.00 | 2000Mar |
| 8 | Mohd Nawaz Jiffy Vilcassim | 24/07/2007 | 2,160 | 15.0700 | 32,551.2000 | 00026963 | 32,551.20 | 2005Mar |
| 9 | Tan Cheh Soon Vincent | 24/07/2007 | 18,000 | 14.7300 | 265,140.0000 | 00028183 | 265,140.00 | 2002Mar |
| 10 | Tang Shee Yin | 24/07/2007 | 7,000 | 17.7000 | 123,900.0000 | 00028548 | 123,900.00 | 2001Mar |
| | | Total | 50,770 | Total | 818,113.2000 | Total | 818,113.20 | |

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|---|---|-----------------------|
|------------|---------------------------|---|---|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes
general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's ☒

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ S0010173Z / KOH BOON KWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

.....
.....
.....
(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 7000 ✓

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 20.87 ✓

unpaid : 0 ✓

Date of Allotment: 25/07/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| Currency : | SINGAPORE, DOLLARS (SGD) | | |
|-----------------------------------|--------------------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516518063 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4062566816.28 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4062566816.28 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 25/07/2007 |

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002430800A**

| | | |
|------------------------|---------------------------------|-------------------------------|
| Transaction No. | Company Registration No. | Company Name |
| C070396086 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

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GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002430800A

Date/Time : 25/07/2007 15:45

Transaction
No : C070396086[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

| Sno Code/Description | | Unit Price (S\$) | Qty Amount | |
|---|--|---------------------|------------|-------|
| 1 | Lodgment Of Return Of Allotment Of Share | 10.00 | 1 | 10.00 |
| COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING | | | | |
| FIRM NAME : | | | | |
| 199901152M / DBS GROUP HOLDINGS LTD | | | | |

| | |
|---------------|-------|
| Total (S\$) : | 10.00 |
|---------------|-------|

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,694.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|
| Resolution | <u>Shares payable in cash</u> | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
 general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type : *

Director's

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ S0010173Z / KOH BOON KWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 22.33

unpaid : 0

Date of Allotment: 25/07/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516520063 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4062611476.28 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4062611476.28 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 25/07/2007 |

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002430816A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070396108 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

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[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002430816A

Date/Time : 25/07/2007 15:48

Transaction No : C070396108

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|-----|---|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |

| | |
|---------------|-------|
| Total (S\$) : | 10.00 |
|---------------|-------|

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,684.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|------------------------|-------------------------------------|-------------------------------------|---------------------------------------|--------------------|
|------------|------------------------|-------------------------------------|-------------------------------------|---------------------------------------|--------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes ☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ S00101702 / KOH BOON KWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|-----------------------|--|-------------------------------------|---------------------------------------|---------------------------|
|-------------------|-----------------------|--|-------------------------------------|---------------------------------------|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 7000

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70

unpaid : 0

Date of Allotment: 25/07/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516527063 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4062735376.28 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4062735376.28 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 25/07/2007 |

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002430979A**

| | | |
|------------------------|---------------------------------|-------------------------------|
| Transaction No. | Company Registration No. | Company Name |
| C070396365 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

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RECEIPT

Receipt No : ACR0000002430979A

Date/Time : 25/07/2007 16:14

Transaction No : C070396365

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,674.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|
| Resolution | <u>Shares payable in cash</u> | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
 general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type : *

Director's

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

☐ S0010105Z / KOH BOON KWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

(maximum 300 characters)

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|-------------------|--------------------------|--|---|---|-------------------------------|
| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|--|---|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 18000 /

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 25/07/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| Currency : | SINGAPORE, DOLLARS (SGD) | | |
|-----------------------------------|--------------------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516545063 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4063000516.28 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4063000516.28 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 25/07/2007 |

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|---|---|-----------------------|
|------------|---------------------------|---|---|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes ☐ No
general meeting to issue
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ S0016173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2210

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 10.40

unpaid : 0

Date of Allotment: 25/07/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516547273 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4063023500.28 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4063023500.28 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 25/07/2007 |

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002431086A****Transaction No. Company Registration No.**
C070396568 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002431086A

Date/Time : 25/07/2007 16:29

Transaction : C070396568
No[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

| Sno Code/Description | | Unit Price (S\$) | Qty Amount | |
|---|--|---------------------|------------|-------|
| 1 | Lodgment Of Return Of Allotment Of Share | 10.00 | 1 | 10.00 |
| COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING | | | | |
| FIRM NAME : | | | | |
| 199901152M / DBS GROUP HOLDINGS LTD | | | | |
| Total (S\$) : | | | 10.00 | |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,654.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|---|---|-----------------------|
|------------|---------------------------|---|---|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes
general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ S0010175Z / KOH BOON KWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|--|---|---|-------------------------------|
|-------------------|--------------------------|--|---|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 12000

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 25/07/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516559273 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4063200260.28 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4063200260.28 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 25/07/2007

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002431146A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070396724 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

RECEIPT

Receipt No : ACR0000002431146A

Date/Time : 25/07/2007 16:38

Transaction No : C070396724

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|-----|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |

Total (S\$) : 10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,644.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|---|---|-----------------------|
|------------|---------------------------|---|---|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes ☐ No
general meeting to issue
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ S0016173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :


 
(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|-----------------------|--|-------------------------------------|---------------------------------------|---------------------------|
|-------------------|-----------------------|--|-------------------------------------|---------------------------------------|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2560

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07

unpaid : 0

Date of Allotment: 25/07/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|-------------------|------------------------------|--|-------------------------------------|---------------------------------------|--------------------|
|-------------------|------------------------------|--|-------------------------------------|---------------------------------------|--------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|--------------------------|------------|--------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516561833 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4063238839.48 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4063238839.48 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 25/07/2007 |

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002431186A

| | | |
|------------------------|---------------------------------|-------------------------------|
| Transaction No. | Company Registration No. | Company Name |
| C070396771 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

RECEIPT

Receipt No : ACR0000002431186A

Date/Time : 25/07/2007 16:42

Transaction
No : C070396771[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|-----|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |

Total (S\$) : 10.00

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,634.00

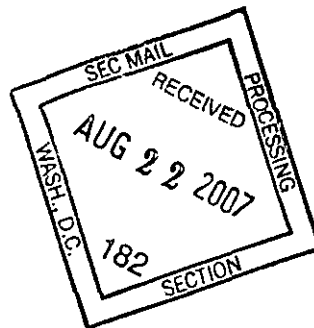
This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

July 24, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **27,000** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

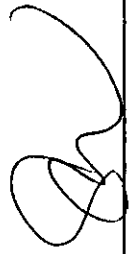
- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

| Class of Security | Par Value | Authorised Capital | Paid-Up Capital | | Options Granted & Outstanding Shares |
|----------------------|--------------|-----------------------|-------------------|------------------|---|
| | | | Ordinary Share | \$ | |
| ORDINARY SHARES | N.A. | N.A. | Before Exercise: | 1,516,484,063 | Before Exercise: |
| | | | | 4,061,953,756.28 | 19,145,297 |
| | | | Add Exercise: | 27,000 | Add New Option(s) |
| | | | | 466,970.00 | Less Exercise: 27,000 |
| | | | After Exercise: | 1,516,511,063 | Less Lapsed Option(s) |
| | | | | 4,062,420,726.28 | 0 |
| | | | | | After Exercise: 19,118,297 |

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

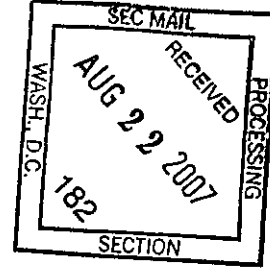
Authorised
Signature: 

Designation: Vice President

Date: 24 July 2007

Enclosure:

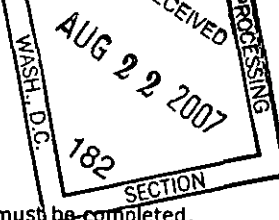
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

Details of Exercise

| No. | Exercising Option Holder | Exercise Date | No. of New Shares Arising | Exercise Price Per Share (\$) | Total Amount Due (\$) | Exercise Reference No. | Total Amount Paid (\$) | Grant No. |
|-----|--------------------------|---------------|---------------------------|-------------------------------|-----------------------|------------------------|------------------------|-----------|
| 1 | Chew Saw Choo Jan | 23/07/2007 | 3,000 | 20.8700 | 62,610.0000 | 00029579 | 62,610.00 | 2000Mar |
| 2 | Chew Saw Choo Jan | 23/07/2007 | 2,000 | 22.3300 | 44,660.0000 | 00029579 | 44,660.00 | 2000Jul |
| 3 | Chung Chik Kau | 23/07/2007 | 10,000 | 17.7000 | 177,000.0000 | 00028506 | 177,000.00 | 2001Mar |
| 4 | Susilawati Surya | 23/07/2007 | 2,000 | 17.7000 | 35,400.0000 | 00029454 | 35,400.00 | 2001Mar |
| 5 | Yen Sook Lim | 23/07/2007 | 10,000 | 14.7300 | 147,300.0000 | 00028456 | 147,300.00 | 2002Mar |
| | | Total | 27,000 | Total | 466,970.0000 | Total | 466,970.00 | |

**Return of Allotment of Shares**

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|------------------------|-------------------------------------|-------------------------------------|---------------------------------------|--------------------|
|------------|------------------------|-------------------------------------|-------------------------------------|---------------------------------------|--------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

⏪ (maximum 300 characters) ⏩

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|--|---|---|-------------------------------|
|-------------------|--------------------------|--|---|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares :

3000 /

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 20.87 /

unpaid : 0 /

Date of Allotment: 24/07/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|--------------------------|------------|--------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516487063 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4062016366.28 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4062016366.28 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 24/07/2007 |

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002426361A**

| | | |
|------------------------|---------------------------------|-------------------------------|
| Transaction No. | Company Registration No. | Company Name |
| C070388675 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002426361A

Date/Time : 24/07/2007 14:00

Transaction No : C070388675

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno Code/Description | | Unit Price (S\$) | Qty Amount | |
|---|--|---------------------|------------|-------|
| 1 | Lodgment Of Return Of Allotment Of Share | 10.00 | 1 | 10.00 |
| COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING | | | | |
| FIRM NAME : | | | | |
| 199901152M / DBS GROUP HOLDINGS LTD | | | | |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,734.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allottees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|--|---|-----------------------|
|------------|---------------------------|---|--|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes ☐ No
general meeting to issue
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ S0010175Z / RON BOON KWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|--|---|---|-------------------------------|
|-------------------|--------------------------|--|---|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 22.33 /

unpaid : 0 /

Date of Allotment: 24/07/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| Currency : | SINGAPORE, DOLLARS (SGD) | | |
|-----------------------------------|--------------------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516489063 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4062061026.28 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4062061026.28 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 24/07/2007 |

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002426378A**

| | | |
|------------------------|---------------------------------|-------------------------------|
| Transaction No. | Company Registration No. | Company Name |
| C070388696 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

RECEIPT

Receipt No : ACR0000002426378A

Date/Time : 24/07/2007 14:03

Transaction No : C070388696

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno Code/Description | | Unit Price (S\$) | Qty Amount | |
|---|--|---------------------|------------|-------|
| 1 | Lodgment Of Return Of Allotment Of Share | 10.00 | 1 | 10.00 |
| COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : | | | | |
| 199901152M / DBS GROUP HOLDINGS LTD | | | | |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,724.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|---|---|-----------------------|
|------------|---------------------------|---|---|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes
general meeting to issue ☐ No ☒

shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's ☒

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ S0010175Z / KOH BOON KWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

----->
<----->
(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 12000 /

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 24/07/2007 /

Save

Delete

Reset

Back

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|--------------------------|------------|--------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516501063 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4062273426.28 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4062273426.28 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 24/07/2007 |

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002426389A**

| | | |
|------------------------|---------------------------------|-------------------------------|
| Transaction No. | Company Registration No. | Company Name |
| C070388715 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002426389A

Date/Time : 24/07/2007 14:06

Transaction
No : C070388715[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,714.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|---|---|-----------------------|
|------------|---------------------------|---|---|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company in ☒ Yes
general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's

Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ S0016173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10000

Amount paid and/or
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 24/07/2007

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| Currency : | SINGAPORE, DOLLARS (SGD) | | |
|-----------------------------------|--------------------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516511063 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4062420726.28 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4062420726.28 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 24/07/2007 |

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002426403A

Transaction No. Company Registration No.
C070388728 199901152M

Company Name
DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002426403A

Date/Time : 24/07/2007 14:09

Transaction
No : C070388728[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,704.00**

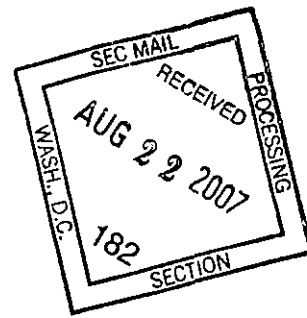
This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

July 11, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



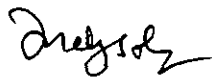
Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in cursive script, appearing to read "Judy Soh".

Judy Soh
Secretariat
(65) 6878 5820

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **4,440** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

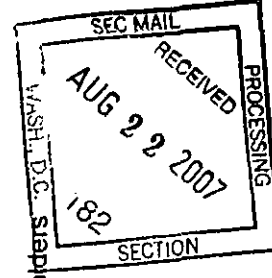
- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

| Class of Security | Par Value | Authorised Capital | Paid-Up Capital | | Options Granted & Outstanding Shares |
|----------------------|--------------|-----------------------|-------------------|------------------|---|
| | | | Ordinary Share | \$ | |
| ORDINARY SHARES | N.A. | N.A. | Before Exercise: | 1,516,411,453 | Before Exercise: 19,213,647 |
| | | | Add Exercise: | 4,440 | Add New Option(s) 0 |
| | | | | | Less Exercise: 4,440 |
| | | | After Exercise: | 1,516,415,893 | Less Lapsed Option(s) 1,280 |
| | | | | 4,061,005,237.38 | After Exercise: 19,209,207 |

* Outstanding balance After Exercise adjusted to include 1,280 options arising from grant/withdrawal of resignations/cancellation of exercise.

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.



Authorised
Signature:

Name: Sherylene Wang

Date: 11 July 2007

Designation: Vice President

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE
DBSH SHARE OPTIONS PLAN

I Details of Exercise

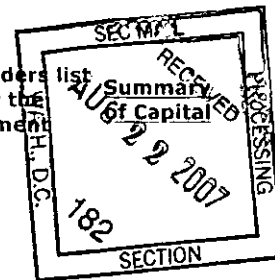
| No. | Exercising Option Holder | Exercise Date | No. of New Shares Arising | Exercise Price Per Share (\$) | Total Amount Due (\$) | Exercise Reference No. | Total Amount Paid (\$) | Grant No. |
|-----|--------------------------|---------------|---------------------------|-------------------------------|-----------------------|------------------------|------------------------|-----------|
| 1 | Lee Kwok Tai Peter | 10/07/2007 | 4,000 | 10.4000 | 41,600.0000 | 00026047 | 41,600.00 | 2003Feb |
| 2 | Lim Ye-How Dennis | 10/07/2007 | 240 | 15.0700 | 3,616.8000 | 00028837 | 3,616.80 | 2005Mar |
| 3 | Wong Sing Leon | 10/07/2007 | 200 | 14.7300 | 2,946.0000 | 00025833 | 2,946.00 | 2004Mar |
| | | Total | 4,440 | Total | 48,162.8000 | Total | 48,162.80 | |

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment |
|------------|---------------------------|---|---|---|
|------------|---------------------------|---|---|---|



Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes
in general meeting to issue ☐ No
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ S0016173Z / KOH BOON HWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :



(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein
to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|-------------------|-----------------------|--|-------------------------------------|---------------------------------------|---------------------------|
| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|-----------------------|--|-------------------------------------|---------------------------------------|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4000 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 10.40 ✓

unpaid : 0 ✓

Date of Allotment: 11/07/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| Currency : | SINGAPORE, DOLLARS (SGD) | | |
|-----------------------------------|--------------------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516415453 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4060998674.58 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4060998674.58 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 11/07/2007

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002396943A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070348914 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002396943A

Date/Time : 11/07/2007 13:46

Transaction
No : C070348914[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD**6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|-----|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |

| | |
|---------------|-------|
| Total (S\$) : | 10.00 |
|---------------|-------|

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,959.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|---|---|-----------------------|
|------------|---------------------------|---|---|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ☐ No
in general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt


Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ S0010173Z / KOH BOON KWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein
to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 200 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 11/07/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| Currency : | SINGAPORE, DOLLARS (SGD) | | |
|-----------------------------------|--------------------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516415653 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4061001620.58 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4061001620.58 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 11/07/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002396955A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070348928 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002396955A

Date/Time : 11/07/2007 13:49

Transaction
No : C070348928[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|-----|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |

| | |
|---------------|-------|
| Total (S\$) : | 10.00 |
|---------------|-------|

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,949.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|---|---|-----------------------|
|------------|---------------------------|---|---|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ☐ No
in general meeting to issue
shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type : *

Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note:

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)


Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ S00101752 / KOH BOON KWEE
☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein
to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 240 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 15.07 ✓

unpaid : 0 ✓

Date of Allotment: 11/07/2007 ✓

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|--------------------------|------------|--------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516415893 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4061005237.38 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4061005237.38 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 11/07/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002396963A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070348936 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

RECEIPT

Receipt No : ACR0000002396963A

Date/Time : 11/07/2007 13:52

Transaction No : C070348936

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,939.00

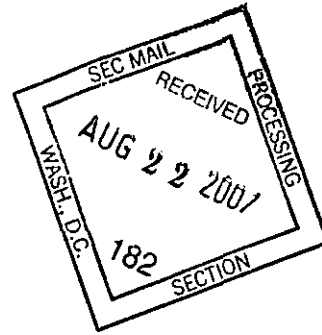
This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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July 12, 2007 ✓

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

**APPLICATION FOR LISTING AND QUOTATION OF 2,000
ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")**

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

| Class of Security | Par Value | Authorised Capital | Paid-Up Capital | | Options Granted & Outstanding Shares |
|----------------------|--------------|-----------------------|-------------------|------------------|---|
| | | | Ordinary Share | \$ | |
| ORDINARY SHARES | N.A. | N.A. | Before Exercise: | 1,516,415,893 | Before Exercise: |
| | | | | 4,061,005,237.38 | 19,209,207 |
| | | | Add Exercise: | 2,000 | Add New Option(s) |
| | | | | 29,460.00 | Less Exercise: 2,000 |
| | | | After Exercise: | 1,516,417,893 | Less Lapsed Option(s) |
| | | | | 4,061,034,697.38 | After Exercise: 0 |
| | | | | | 19,207,207 |

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised
Signature:



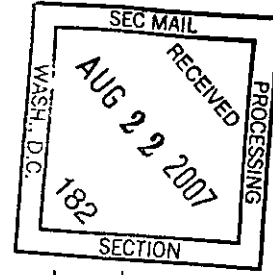
Designation: Vice President

Date:

12 July 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

I Details of Exercise

| No. | Exercising Option Holder | Exercise Date | No. of New Shares Arising | Exercise Price Per Share (\$) | Total Amount Due (\$) | Exercise Reference No. | Total Amount Paid (\$) | Grant No. |
|-----|--------------------------|---------------|---------------------------|-------------------------------|-----------------------|------------------------|------------------------|-----------|
| 1 | Chiang Sau Lin Flora | 11/07/2007 | 2,000 | 14.7300 | 29,460.0000 | 00028621 | 29,460.00 | 2004Mar |
| | | Total | 2,000 | Total | 29,460.0000 | Total | 29,460.00 | |

Return of Allotment of Shares

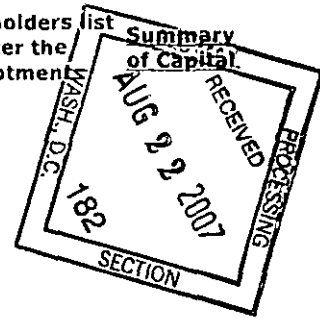
Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|---------------------------|---|---|---|-----------------------|
|------------|---------------------------|---|---|---|-----------------------|

Power under Section 161 of the Companies Act *

The directors have obtained
the approval of the company ☒ Yes ☐ No
in general meeting to issue
shares.



Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

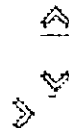
If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ S0040556F / GOH GEOK LING
☐ S0114104Z / HENG LEE CHENG
☐ S0234644C / KWA CHONG SENG
☐ S0820599Z / ANG KONG HUA
☐ S1462421Z / PETER ONG BOON KWEE
☐ S2549567E / WONG NGIT LIONG
☐ S2622983I / JEANNIE HUI
☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :



(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein
to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 ✓

Amount paid and/or
unpaid on each
share e.g.
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 12/07/2007 ✓

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| Currency : | SINGAPORE, DOLLARS (SGD) | | |
|-----------------------------------|--------------------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516417893 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4061034697.38 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4061034697.38 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 12/07/2007

Submit

Cancel

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002400248A**

| Transaction No. | Company Registration No. | Company Name |
|-----------------|--------------------------|------------------------|
| C070352833 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

RECEIPT

Receipt No : ACR0000002400248A

Date/Time : 12/07/2007 14:10

Transaction
No : C070352833[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,929.00

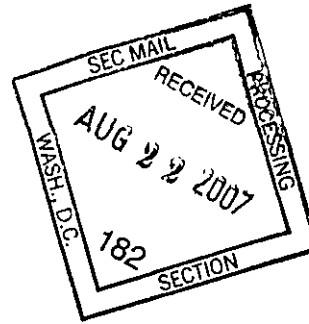
This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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July 17, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



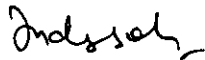
Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **17,480** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:


| Class of Security | Par Value | Authorised Capital | Paid-Up Capital | | Options Granted & Outstanding Shares |
|-------------------|-----------|--------------------|-----------------------|---------------|--------------------------------------|
| | | | Ordinary Share | \$ | |
| ORDINARY SHARES | N.A. | N.A. | Before Exercise: | 1,516,430,293 | 4,061,217,777.78 |
| | | | Add Exercise: | 17,480 | 197,232.60 |
| | | | After Exercise: | 1,516,447,773 | 4,061,415,010.38 |
| | | | | | |
| | | | Before Exercise: | | 19,201,807 |
| | | | Add New Option(s) | | 0 |
| | | | Less Exercise: | | 17,480 |
| | | | Less Lapsed Option(s) | | 0 |
| | | | After Exercise: | | 19,184,487 |

* Outstanding balance After Exercise adjusted to include 160 options arising from grant/withdrawal of resignations/cancellation of exercise.

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

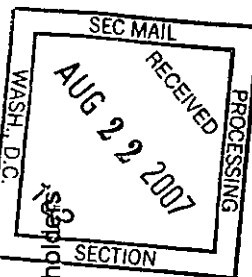
Designation: Vice President

Authorised
Signature: 

Date: 17 July 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

I Details of Exercise

| No. | Exercising Option Holder | Exercise Date | No. of New Shares Arising | Exercise Price Per Share (S\$) | Total Amount Due (S\$) | Exercise Reference No. | Total Amount Paid (S\$) | Grant No. |
|-----|--------------------------|---------------|---------------------------|--------------------------------|------------------------|------------------------|-------------------------|-----------|
| 1 | Hng Huey Ling | 16/07/2007 | 180 | 15.0700 | 2,712.6000 | 00025759 | 2,712.60 | 2005Mar |
| 2 | Ooi Cheng Pheng | 16/07/2007 | 15,300 | 10.4000 | 159,120.0000 | 00029272 | 159,120.00 | 2003Feb |
| 3 | Tan Boon Kien | 16/07/2007 | 2,000 | 17.7000 | 35,400.0000 | 00025692 | 35,400.00 | 2001Mar |
| | | Total | 17,480 | Total | 197,232.6000 | Total | 197,232.60 | |

LOCAL COMPANY TRANSACTIONS

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|------------------------|-------------------------------------|-------------------------------------|---------------------------------------|--------------------|
|------------|------------------------|-------------------------------------|-------------------------------------|---------------------------------------|--------------------|

Power under Section 161 of the Companies Act *

The directors have

obtained the approval of ☒ Yes

the company in general ☐ No

meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

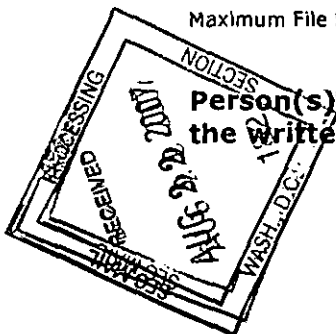
(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB


Person(s) signing the resolution or the minutes incorporating the resolution the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL



If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|--|---|---|-------------------------------|
|-------------------|--------------------------|--|---|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 ✓

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 17.70 ✓

unpaid : 0 ✓

Date of Allotment: 17/07/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|----------------------------------|--|--|--|-------------------------------|
|-------------------|----------------------------------|--|--|--|-------------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516432293 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4061253177.78 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4061253177.78 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | <u>030429</u> |
| Payment Date : | 17/07/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002408543A****Transaction
No.****Company Registration
No.****Company Name****C070362834****199901152M****DBS GROUP HOLDINGS
LTD**

**Payment for return of allotment of shares has been done
successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002408543A

Date/Time : 17/07/2007 14:07

Transaction No : C070362834

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno Code/Description | | Unit Price (S\$) | Qty | Amount |
|----------------------|--|------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| | | Total (S\$) : | | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,869.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares**Submit**

Please fill in the following information. Fields marked * must be completed.

| Resolution | <u>Shares payable in cash</u> | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|
|------------|-------------------------------|--|-------------------------------------|---------------------------------------|---------------------------|

Power under Section 161 of the Companies Act *

The directors have

obtained the approval of ☒ Yes ✓the company in general ☐ No

meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : * Directors ☒ ✓

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒ ✓Description : *
(max 2000 characters)Attachment : *
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)


filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution the written resolution (section 184A or 184C)☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS☐ 701913934 / JACKSON P. TAI☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s) 
who signed (maximum 300 characters)
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|----------------------------------|--|--|--|-------------------------------|
|-------------------|----------------------------------|--|--|--|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 15300

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 10.40 ✓

unpaid : 0 ✓

Date of Allotment: 17/07/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|----------------------------------|--|--|--|-------------------------------|
|-------------------|----------------------------------|--|--|--|-------------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|--------------------------|------------|--------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516447593 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4061412297.78 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4061412297.78 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | <u>030429</u> |
| Payment Date : | 17/07/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002408554A**

| Transaction No. | Company Registration No. | Company Name |
|----------------------------|-------------------------------------|-----------------------------------|
| C070362851 | 199901152M | DBS GROUP HOLDINGS LTD |

**Payment for return of allotment of shares has been done
successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002408554A

Date/Time : 17/07/2007 14:11

Transaction No : C070362851

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno Code/Description | | Unit Price (\$) | Qty | Amount |
|---|--|-----------------|-------------|--------|
| 1 | Lodgment Of Return Of Allotment Of Share | 10.00 | 1 | 10.00 |
| COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : | | | | |
| 199901152M / DBS GROUP HOLDINGS LTD | | | | |
| | | | Total (\$): | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,859.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| Resolution | Shares payable in cash | For a consideration other than cash | Share Capital/Allottees' Particulars | Shareholders list after the allotment | Summary of Capital |
|------------|------------------------|-------------------------------------|--------------------------------------|---------------------------------------|--------------------|
|------------|------------------------|-------------------------------------|--------------------------------------|---------------------------------------|--------------------|

Power under Section 161 of the Companies Act *

The directors have

obtained the approval of ☒ Yes /
the company in general ☐ No
meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be
changed by suffixing time-
stamp with the actual file
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS
☐ 701913934 / JACKSON P. TAI
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL

If a director/
secretary
signed the
above,
please select
accordingly :

- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above,
please enter
name(s) and
capacity(ies)
or
designation
of person(s)
who signed
the
resolution or
the minutes
incorporating
the
resolution or
the written
resolution :

⏪
(maximum 300 characters)

Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted
herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|--|---|---|-------------------------------|
|-------------------|--------------------------|--|---|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 180 ✓

Amount paid
and/or unpaid on
each share e.g.
eg. 999999.9999999999

paid : 15.07 ✓

unpaid : 0 ✓

Date of Allotment: 17/07/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|----------------------------------|--|--|--|-------------------------------|
|-------------------|----------------------------------|--|--|--|-------------------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|--------------------------|------------|--------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516447773 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4061415010.38 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4061415010.38 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | <u>030429</u> |
| Payment Date : | 17/07/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002408565A****Transaction
No.****Company Registration
No.****Company Name****C070362865****199901152M****DBS GROUP HOLDINGS
LTD**

**Payment for return of allotment of shares has been done
successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002408565A

Date/Time : 17/07/2007 14:14

Transaction No : C070362865

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno Code/Description | | Unit Price (S\$) | Qty | Amount |
|----------------------|--|------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| | | Total (S\$) : | | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,849.00**

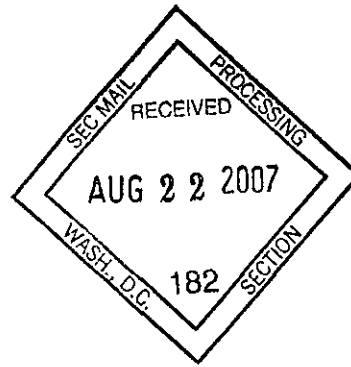
This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

July 13, 2007

Securities & Exchange Commission
Division of Corporate Finance
Room 3094 (3-G)
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



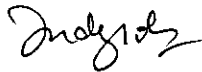
Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Judy Soh
Secretariat
(65) 6878 5820

Encs.

**DBS GROUP HOLDINGS LTD
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **12,400** ORDINARY SHARES FULLY PAID ARISING
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

| Class of Security | Par Value | Authorised Capital | Paid-Up Capital | | Options Granted & Outstanding Shares |
|----------------------|--------------|-----------------------|-----------------------|---------------|---|
| | | | Ordinary Share | \$ | |
| ORDINARY SHARES | N.A. | N.A. | Before Exercise: | 1,516,417,893 | 4,061,034,697.38 |
| | | | Add Exercise: | 12,400 | 183,080.40 |
| | | | After Exercise: | 1,516,430,293 | 4,061,217,777.78 |
| | | | | | |
| | | | Before Exercise: | | 19,207,207 |
| | | | Add New Option(s) | | 0 |
| | | | Less Exercise: | | 12,400 |
| | | | Less Lapsed Option(s) | | 0 |
| | | | After Exercise: | | 19,201,807 |

*** Outstanding balance After Exercise adjusted to include 7,000 options arising from grant/withdrawal of resignations/cancellation of exercise.**


- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

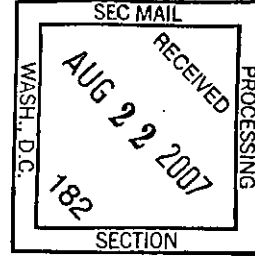
Designation: Vice President

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

Authorised
Signature: 

Date: 13 July 2007



SUMMARY OF PARTICULARS OF EXERCISE

DBSH SHARE OPTIONS PLAN

I Details of Exercise

| No. | Exercising Option Holder | Exercise Date | No. of New Shares Arising | Exercise Price Per Share (S\$) | Total Amount Due (S\$) | Exercise Reference No. | Total Amount Paid (S\$) | Grant No. |
|-----|--------------------------|---------------|---------------------------|--------------------------------|------------------------|------------------------|-------------------------|-----------|
| 1 | Lo Wing Lok Wilson | 12/07/2007 | 2,840 | 14.7300 | 41,833.2000 | 00028902 | 41,833.20 | 2004Mar |
| 2 | Lo Wing Lok Wilson | 12/07/2007 | 720 | 15.0700 | 10,850.4000 | 00028902 | 10,850.40 | 2005Mar |
| 3 | Mong Sing Leon | 12/07/2007 | 540 | 15.0700 | 8,137.8000 | 00025833 | 8,137.80 | 2005Mar |
| 4 | Yim Sau Kin | 12/07/2007 | 3,300 | 14.7300 | 48,609.0000 | 00029157 | 48,609.00 | 2004Mar |
| 5 | Yim Sau Kin | 12/07/2007 | 5,000 | 14.7300 | 73,650.0000 | 00029157 | 73,650.00 | 2002Mar |
| | | Total | 12,400 | Total | 183,080.4000 | Total | 183,080.40 | |

LOCAL COMPANY TRANSACTIONS**Return of Allotment of Shares**

Please fill in the following information. Fields marked * must be completed.

| Resolution | <u>Shares payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|------------|-------------------------------|--|--|--|---------------------------|
|------------|-------------------------------|--|--|--|---------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's ☒

Description : *
(max 2000 characters)

Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB


Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

 (maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|-------------------|--------------------------|--|---|---|-------------------------------|
| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|--|---|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

| | | | |
|---|---|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of shares : | 5000 / | | |
| Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999 | <div>paid : 14.73 /</div> <hr/> <div>unpaid : 0 /</div> | | |
| Date of Allotment: | 13/07/2007 / | | |

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|-------------------|------------------------------|--|-------------------------------------|---------------------------------------|--------------------|
|-------------------|------------------------------|--|-------------------------------------|---------------------------------------|--------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516422893 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4061108347.38 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4061108347.38 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 13/07/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002403696A**

| Transaction No. | Company Registration No. | Company Name |
|------------------------|---------------------------------|-------------------------------|
| C070356853 | 199901152M | DBS GROUP HOLDINGS LTD |

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002403696A

Date/Time : 13/07/2007 14:34

Transaction No : C070356853

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno | Code/Description | Unit Price (S\$) | Qty | Amount |
|---------------|--|---------------------|-----|--------|
| 1 | Lodgment Of Return Of Allotment Of Share COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME : 199901152M / DBS GROUP HOLDINGS LTD | 10.00 | 1 | 10.00 |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,899.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|------------|-------------------------------|--|---|--|---------------------------|
| Resolution | <u>Shares payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allottees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|------------|-------------------------------|--|---|--|---------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes ☐ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : *

(dd/mm/yyyy)

Resolution Type : *

Director's ☒

Description : *

(max 2000 characters)

Attachment : *

(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB


Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :

 (maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|-------------------|--------------------------|--|--|---|-------------------------------|
| <u>Resolution</u> | Share payable in cash | <u>For a consideration other than cash</u> | Share Capital/Allottees' Particulars | Shareholders list after the allotment | <u>Summary of Capital</u> |
|-------------------|--------------------------|--|--|---|-------------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

| | | | |
|---|----------------|------------|--------|
| Class of Shares : | Ordinary | Preference | Others |
| Number of shares : | 6140 / | | |
| Amount paid and/or unpaid on each share e.g. eg. 999999.9999999999 | paid : 14.73 / | | |
| | unpaid : 0 / | | |
| Date of Allotment: | 13/07/2007 / | | |

Save

Delete

Reset

Back

Return of Allotment of Shares[Submit](#)

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|-------------------|------------------------------|--|-------------------------------------|---------------------------------------|--------------------|
|-------------------|------------------------------|--|-------------------------------------|---------------------------------------|--------------------|

Summary of Share Capital after allotment**Share Capital (1)**

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516429033 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4061198789.58 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4061198789.58 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 13/07/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002403733A****Transaction No. Company Registration No.**
C070356894 199901152M**Company Name**
DBS GROUP HOLDINGS LTD**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002403733A

Date/Time : 13/07/2007 14:41

Transaction No : C070356894

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno Code/Description | | Unit Price (S\$) | Qty Amount | |
|---|--|---------------------|------------|-------|
| 1 | Lodgment Of Return Of Allotment Of Share | 10.00 | 1 | 10.00 |
| COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING | | | | |
| FIRM NAME : | | | | |
| 199901152M / DBS GROUP HOLDINGS LTD | | | | |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429**Balance Amount in Deposit Account : \$ 1,889.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| | | | | | |
|------------|-------------------------------|--|--|--|---------------------------|
| Resolution | <u>Shares payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|------------|-------------------------------|--|--|--|---------------------------|

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in ☒ Yes ☐ No
 general meeting to issue shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : * Directors ☒

Place of Meeting : *

* State "Passed by written means" if resolution obtained as such

Date of Meeting : * (dd/mm/yyyy)

Resolution Type : * Director's ☒Description : *
(max 2000 characters)Attachment : *
(copy of resolution)

Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING
☐ 112914204 / JOHN A. ROSS

If a director/
secretary
signed the
above, please
select
accordingly :

- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

If a person
other than a
director /
secretary
signed the
above, please
enter name(s)
and capacity
(ies) or
designation of
person(s) who
signed the
resolution or
the minutes
incorporating
the resolution
or the written
resolution :



(maximum 300 characters)



Declaration

I, JUDY SOH LEE MIEN, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | <u>Share Capital/Allotees' Particulars</u> | <u>Shareholders list after the allotment</u> | <u>Summary of Capital</u> |
|-------------------|------------------------------|--|--|--|---------------------------|
|-------------------|------------------------------|--|--|--|---------------------------|

Capital Information

Currency : SINGAPORE, DOLLARS (SGD)

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

| Class of Shares : | Ordinary | Preference | Others |
|-------------------|----------|------------|--------|
|-------------------|----------|------------|--------|

| | | | |
|--------------------|--------|--|--|
| Number of shares : | 1260 ✓ | | |
|--------------------|--------|--|--|

Amount paid and/or unpaid on each share

e.g.

eg. 999999.9999999999

paid : 15.07 ✓

unpaid : 0 ✓

Date of Allotment: 13/07/2007 ✓

Save

Delete

Reset

Back

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

| <u>Resolution</u> | <u>Share payable in cash</u> | <u>For a consideration other than cash</u> | Share Capital/Allotees' Particulars | Shareholders list after the allotment | Summary of Capital |
|-------------------|------------------------------|--|-------------------------------------|---------------------------------------|--------------------|
|-------------------|------------------------------|--|-------------------------------------|---------------------------------------|--------------------|

Summary of Share Capital after allotment

Share Capital (1)

| | | | |
|-----------------------------------|---------------------------------|-----------------|----------|
| Currency : | SINGAPORE, DOLLARS (SGD) | | |
| Class of Shares : | Ordinary | Preference | Others |
| Number of Shares : | 1516430293 | 66595810 | 0 |
| Amount of Issued Share Capital : | 4061217777.78 | 66595810 | 0 |
| Amount of Paid-up Share Capital : | 4061217777.78 | 66595810 | 0 |

Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

Payment Details

| | |
|------------------------------|--|
| Registration No : | 199901152M |
| Registered Name : | DBS GROUP HOLDINGS LTD |
| Transaction Type : | Lodgment Of Return Of Allotment Of Share |
| Filing Fee (S\$) : | 10.00 |
| Late Lodgement Fee CA (S\$): | 0.00 |
| Composition Amount (S\$) : | 0.00 |
| Service Charge (S\$) : | 0.00 |
| GST (if any) : | 0.00 |
| Total Amount (S\$) : | 10.00 |
| Payment Mode : | <input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc) |
| Deposit Service Account No : | 030429 |
| Payment Date : | 13/07/2007 |

Submit**Cancel**

Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

PAYMENT ACKNOWLEDGEMENT**EP Ref No :****Receipt No. : ACR0000002403760A****Transaction No. Company Registration No.**
C070356921 199901152M**Company Name**
DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

RECEIPT

Receipt No : ACR0000002403760A

Date/Time : 13/07/2007 14:45

Transaction
No : C070356921[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD
6 SHENTON WAY
DBS BUILDING
SINGAPORE 068809

| Sno Code/Description | | Unit Price (S\$) | Qty Amount | |
|---|--|---------------------|------------|-------|
| 1 | Lodgment Of Return Of Allotment Of Share | 10.00 | 1 | 10.00 |
| COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING | | | | |
| FIRM NAME : | | | | |
| 199901152M / DBS GROUP HOLDINGS LTD | | | | |
| Total (S\$) : | | | | 10.00 |

Deposit Service Account No. : 030429
Balance Amount in Deposit Account : \$ 1,879.00

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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